



Mold-Tek Technologies Limited

Reg. Office: Plot No.700, Door No.8-2-293/82/A/700, Road No. 36, Jubilee Hills,
Hyderabad- 500033, Telangana
CIN:L25200TG1985PLC005631

Email: cstech@moldtekindia.com; ir@moldtekindia.com

Website:www.moldtekengineering.com

NOTICE

NOTICE IS HEREBY GIVEN THAT THE EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF MOLD-TEK TECHNOLOGIES LIMITED WILL BE HELD ON MONDAY, THE 30TH MARCH 2026, AT 11:30 A.M. (IST) THROUGH VIDEO CONFERENCING (“VC”)/ OTHER AUDIO VISUAL MEANS (“OAVM”) TO TRANSACT THE FOLLOWING BUSINESS:

SPECIAL BUSINESS:

1. ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS:

*To consider and, if thought fit, to pass with or without modification(s) the following Resolution as a **Special Resolution:***

“**RESOLVED THAT** pursuant to the provisions of the Section 23, 42 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 as amended, the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules framed there under (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) (the “Act”), enabling provisions of the Memorandum and Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), the Securities and Exchange Board of India Act, 1992, as amended from time to time, Securities Contracts (Regulation) Act, 1956 including Securities Contracts (Regulation) Rules, 1957, other applicable rules, regulations and guidelines of the Securities and Exchange Board of India (“SEBI”), the Foreign Exchange Management Act, 1999, as amended the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, the Foreign Exchange Management (Mode of Payment and Reporting of Non-debt Instruments) Regulations, 2019 read with the Consolidated Foreign Direct Investment Policy issued by the Department for Promotion of Industry and Internal Trade, Ministry of Commerce and Industry, Government of India (including any statutory amendment(s), modification(s) or re-enactment thereof for the time being in force), (“FEMA”) and the Listing Agreement in terms of the SEBI Listing Regulations entered into by the Company with with BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) [BSE and NSE together, the “Stock Exchanges”] on which the Equity shares of the Company having Face Value of Rs. 2/- each (“Equity Shares”) are listed, and subject to any other applicable provisions of the rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder by the Ministry of Corporate Affairs (“MCA”), Registrar of Companies, Telangana, SEBI the Stock Exchanges, the Reserve Bank of India (“RBI”) and /or any other competent authorities, (hereinafter referred to as “Applicable Regulatory Authorities”) from time to time and subject to all necessary approval(s), consent(s), permission(s) and/ or sanction(s), if any, by the Applicable Regulatory Authorities, as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which terms shall be deemed to include, unless the context otherwise requires, any Committee which the Board may have constituted or hereinafter may constitute

and authorised by the Board to exercise its powers including the powers conferred by this resolution), the consent of the members of the Company ("Members") be and is hereby accorded to the Board to create, offer, issue, allot and deliver in one or more tranches upto 2,90,000 (Two Lakhs and Ninety Thousand) Equity Shares of Face Value of Rs. 2/- (Rupees Two Only) each of the Company ("Subscription Shares") on a preferential issue on a private placement basis, ("Preferential Issue") to Mr. Richard Leon Cannyn ("Proposed Allottee") as mentioned below, who is not a promoter and do not belong to the promoter(s) and the promoter group of the Company, for cash at a price of Rs. 164/- (Rupees One Hundred and Sixty Four Only) per Equity Share (including a premium of Rs. 162/- (Rupees One Hundred and Sixty Two Only) ("Preferential Allotment Price"), aggregating upto Rs. 4,75,60,000 (Rupees Four Crore Seventy Five Lakh and Sixty Thousand Only), which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations (hereinafter referred to as the "Floor Price") on such terms and conditions as mentioned below and as may be determined by the Board in accordance with the SEBI ICDR Regulations or other provisions of applicable law as may be prevailing at the time.

Details of the Proposed Allottee:

Sr. No.	Name and address of the Proposed Allottee	Category	No. of equity shares to be allotted upto	Aggregate Consideration upto (in Rupees)
1.	Mr Richard Leon Cannyn Address : 275 1st Ave S, Unit 1601 St Petersburg FL 33701, US	Non-Promoter Individual	2,90,000	4,75,60,000/-

RESOLVED FURTHER THAT the Subscription Shares to be issued and allotted to the Proposed Allottee shall be fully paid up and rank *pari passu* with the existing equity shares of the Company, in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and subject to the requirements of all applicable laws, and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT the "Relevant Date" for the purpose of determination of the price of the Subscription Shares to be issued and allotted as above, as per SEBI ICDR Regulations is February 27, 2026, being the date 30 (Thirty) days prior to the date of this Extraordinary General Meeting and the minimum issue price has been determined accordingly in terms of provisions of Chapter V of the SEBI ICDR Regulations. The price determined above shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of Subscription Shares under Preferential Allotment to the Proposed Allottee shall be subject to the following terms and conditions, apart from others, as prescribed under applicable laws:

- (i) The Subscription Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchanges subject to receipt of necessary regulatory permissions and approvals as the case maybe.
- (ii) The Subscription Shares to be allotted shall be subject to lock-in for such period, as specified in the provisions of Chapter V of the SEBI ICDR Regulations and allotted equity shares shall be listed on the stock exchanges subject to the receipt of necessary permissions and approvals.

- (iii) The Subscription shares shall be allotted in dematerialized form within a period of 15 days from the date of passing the special resolution by the Members or such other extended period as may be permitted in accordance with the SEBI ICDR Regulations. Where the allotment of the said Subscription Shares is pending on account of pendency of approval of any Regulatory Authority (including but not limited to the Stock Exchanges and/ or SEBI), the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of last of such approvals.
- (iv) The Subscription Shares so offered, issued and allotted shall not exceed the number of Equity Shares as approved herein above.
- (v) The entire pre-preferential allotment shareholding of the Proposed Allottee, if any, in the Company, shall be subject to lock-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations and any other applicable law for the time being in force.
- (vi) The consideration for Preferential Issue shall be paid to the Company from the bank accounts of the respective Proposed Allottee at the time of allotment.
- (vii) Without prejudice to the generality of the above, the issue of the Equity Shares shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof.

RESOLVED FURTHER THAT any one of the Directors and Company Secretary & Compliance officer of the Company (“Authorized Signatories”) be and are hereby severally authorized to take necessary steps for listing the Subscription Shares, issued and allotted to the Proposed Allottee on Stock Exchanges, where the securities of the Company are listed, as per SEBI Listing Regulations and other applicable laws and regulations.

RESOLVED FURTHER THAT the Board is authorized to accept any modification(s) in the terms of issue of Subscription Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the members.

RESOLVED FURTHER THAT subject to the receipt of approvals, as may be required under applicable laws, consent of the Members of the Company be and is hereby accorded to the Board of Directors to record the name and details of the Proposed Allottee in Form PAS-5, and issue a private placement offer cum application letter in Form PAS-4, to the Proposed Allottee, in accordance with the provisions of the Act, after passing of this resolution with a stipulation that the allotment would be made only upon receipt of in-principle approval from both the Stock Exchanges within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, aforesaid Authorized Signatories be are hereby severally authorized to make, sign, execute, submit, acknowledge, endorse, applications, deeds, papers, declarations, undertakings, intimations, offer letters, and such other documents, offer letter(s), entering into contracts, arrangements, agreements, documents and to do all such acts, deeds, matters and things in this regard as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, appointment of agencies, intermediaries and advisors for the Issue, filing of necessary forms and applications, intimations and disclosures with concerned authorities, institutions for their requisite approvals, as may be required under applicable laws from time to time, without being required to seek any further consent or approval of the Members of the Company, and to settle all questions, difficulties or doubts that may arise in regard to the issue and allotment of the Subscription Shares, as stated above, to the proposed allottee and listing thereof with Stock Exchanges



RESOLVED FURTHER THAT the aforesaid Authorized Signatories of the Company be and are hereby severally authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s), any officer(s) of the Company including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolution and all incidental and ancillary things done be and are hereby approved and ratified in all respect.”

By Order of the Board
For MOLD-TEK TECHNOLOGIES LIMITED

Sd/-
J. LAKSHMANA RAO
Chairman & Managing Director
DIN: 00649702

Place: Hyderabad
Date: 28.02.2026

NOTES:

1. Pursuant to the provisions of the Act and Rules made thereunder, the SEBI Listing Regulations read with circulars issued by the Ministry of Corporate Affairs (MCA) vide its General Circular No. 20/2020 dated May 05, 2020 in conjunction with Circular No. 14/2020 dated April 08, 2020 and 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 02/2021 dated January 13, 2021, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/ 2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 (hereinafter collectively referred to as MCA Circulars) and Securities and Exchange Board of India (SEBI) vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 read with Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/ CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023, SEBI/HO/DDHS/P/CIR/2023/0164 dated October 6, 2023, SEBI/HO/CFD/CFD-PoD2/P/CIR/2023/167 dated October 7, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 (SEBI Circulars) (collectively referred to as the Circulars), Companies are allowed to hold EGM through VC/OAVM, without the physical presence of the Members at a common venue and also to send the Notice of EGM in electronic mode to those Members whose email addresses are registered with the company/depositories. Hence, in compliance with the aforesaid Circulars, the EGM of the Company is being held through VC/OAVM. The Registered Office of the Company shall be deemed to be the venue for the said EGM.
2. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 (the Act) and the rules made thereunder in respect of businesses to be transacted at the Extraordinary General Meeting (“EGM”), as set out under Item No. 1 above is annexed herewith to this notice
3. The attendance of the members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxy by the Members will not be available for this EGM and hence the Proxy Form, Attendance Slip and route map of EGM are not annexed to this Notice. However, Institutional/Corporate Members are entitled to appoint authorized representatives to attend the EGM through VC/OAVM and cast their votes through e-voting. Institutional/Corporate Members are requested to send a scanned copy (PDF/ JPEG format) of the Board Resolution authorizing its representatives to attend and vote at the EGM, pursuant to Section 113 of the Act, to Scrutinizer at ashishgaggar.pcs@gmail.com with a copy marked to cstech@moldtekindia.com and einward.ris@kfintech.com.
4. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee and other Committees, as applicable and Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

5. In accordance with the aforesaid Circulars, the Notice of the EGM has been sent only through electronic mode to the members who have registered their e-mail addresses with the Company/Depository Participants/ Company's Registrar and Transfer Agent (RTA). The Notice of EGM is also available on the Company's website at www.moldtekengineering.com, on the website of the Stock Exchanges, i.e. BSE Limited (BSE) at www.bseindia.com and National Stock Exchange of India Limited (NSE) at www.nseindia.com and on the website of KFin Technologies Limited at <https://evoting.kfintech.com>.

6. Registration of e-mail ID:

Members who have not registered their email IDs are requested to do so at the earliest.

Members holding shares in:

Electronic mode can register their email ID by contacting their respective Depository Participant(s) ("DP").

Physical mode can register their email ID with the Company or our RTA XL Softech Systems Limited. Requests can be emailed to cstech@moldtekindia.com or xlfield@gmail.com.

7. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with KFin Technologies Limited (Kfintech) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the EGM will be provided by Kfintech. The detailed instructions for e-voting and attending the EGM through VC/ OAVM mentioned in this Notice.

8. All documents referred to in the Notice and Explanatory Statement will be available for inspection by the members, without any fees in electronic mode from the date of circulation of this Notice up to the date of the EGM. Members who wish to inspect the register are requested to write to the Company by sending e-mail to cstech@moldtekindia.com.

9. Members may cast their votes through electronic voting system from any place (remote e-voting). The remote e-voting period will commence at 9:00 a.m. (IST) on Thursday, March 26, 2026 and will end at 5:00 p.m. (IST) on Sunday, March, 29, 2026. In addition, the facility for voting through e-voting system shall also be made available during the EGM. Members attending the EGM who have not cast their vote by remote e-voting shall be eligible to cast their vote through e-voting during the EGM. Members who have voted through remote e-voting shall be eligible to attend the EGM, however, they shall not be eligible to vote at the meeting.

10. The Board of Directors has appointed Mr. Ashish Kumar Gaggar, Company Secretary in Practice (M. No: F6687) as the 'Scrutinizer' to scrutinize the remote e-voting process and voting during the EGM in a fair and transparent manner.

The Scrutinizer shall immediately after the conclusion of voting at the EGM, unblock the votes cast through remote e-Voting (votes cast during the EGM and votes cast prior to the EGM) and make consolidated Scrutiniser's Report and submit the same to the Chairperson. The result of e-voting will be declared within two working days of the conclusion of the Meeting and the same, along with the consolidated Scrutiniser's Report, will be placed on the website of the Company: www.moldtekengineering.com and the website of our E-Voting Service Provider (ESP) <https://evoting.kfintech.com> immediately. The result will simultaneously be communicated to the stock exchanges where the shares of the company are listed.

11. Members can avail the facility of nomination in respect of securities held by them in physical form pursuant to the provision of Section 72 of the Act. Members desiring to avail this facility may send their nomination in the prescribed form duly filled-in to XL Softech Systems Limited. Members holding shares in electronic mode may contact their respective Depository Participant (DP) for availing this facility.
12. Members holding shares in identical order of names in more than one folio are requested to write to the Company's Registrars and Share Transfer Agents enclosing their share certificates to enable consolidation of their shareholdings in one folio. A consolidated share certificate will be issued to such members after making requisite changes.
13. Pursuant to the directions/notifications of Securities and Exchange Board of India (SEBI) and Depositories, the demat account holders can operate their accounts if they had already provided Income Tax Permanent Account Number (PAN) either at the time of opening of the account or subsequently. In case they have not furnished the Income Tax Permanent Account Number to the Depository Participants, such demat account holders are requested to contact their DPs with a photocopy of the PAN Card (with original PAN Card for verification), so that the frozen demat accounts would be available for operation and further consequences of non-compliance with the aforesaid directives would be obviated. SEBI, vide Circular ref.no. MRD/Dop/Cir-05/2009 dated May 20, 2009 made it mandatory to have PAN particulars for registration of physical share transfer requests. Based on the directive contained in the said circulars, all share transfer requests are therefore to be accompanied with PAN details.
14. Members are requested to intimate changes, if any, pertaining to their name, postal address, email address, telephone/ mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to their DPs in case the shares are held by them in electronic form and to the Company/ Company's Registrar & Share Transfer Agent (RTA)- in case the shares are held by them in physical in form **Form ISR – 1** and other forms pursuant to SEBI Circular dated 3rd November, 2021.
15. Members may please note that SEBI vide Circular dated 25th January, 2022 has mandated the listed companies to issue securities only in dematerialized form only while processing service requests viz. issue of duplicate securities certificate; claim for unclaimed suspense account; renewal / exchange of securities certificate; endorsement; subdivision / splitting of securities certificate; consolidation of securities certificates / folios; transmission and transposition. Accordingly, Members are requested to make service requests by submitting a duly filled and signed **Form ISR – 4**, the format of which is available on the Company's website at <https://www.moldtekengineering.com/investors/>
16. The Company is in compliance with the SEBI circular no. SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/145 dated August 11, 2023, read with other relevant circulars regarding Online Dispute Resolution ("ODR") and the web-link for the same is made available on the website of the Company at www.moldtekengineering.com

PROCEDURE FOR REMOTE E-VOTING AND E-VOTING DURING THE EGM:

17. Pursuant to SEBI Circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated 9th December, 2020 on "e-voting facility provided by Listed Companies", e-voting process has been enabled for all the individual demat account holders, through their demat account maintained with DPs. Members are advised to update their mobile number and e-mail id in their demat accounts in order to access e-voting facility. Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process.
18. In compliance with the provisions of Sections 108 and 110 of the Act read with the Rules as amended and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, the Company is providing facility to the Members to exercise voting through electronic voting system ("remote e-voting") on the e-voting platform provided by KFin.



The Members may cast their votes remotely, using remote e-voting only on the dates mentioned hereunder. The instructions for remote e-voting forms part of this Notice.

19. Facility to exercise vote through remote e-voting will be available during the following period:

Commencement of remote e-voting	09:00 A.M. (IST) on Thursday, March 26, 2026
End of remote e-voting	05:00 P.M. (IST) on Sunday, March 29, 2026

The remote e-voting module shall be disabled by KFin for voting thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently or cast the vote again.

20. During the above period, Members of the Company holding shares either in physical form or in dematerialised form, as on Monday, March 23, 2026, i.e., cut-off date, may cast their vote by remote e-voting.
21. The voting rights of members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the cut-off date ie. Monday, March 23, 2026.

22. The process and manner for remote e-voting is as under:

In compliance with the provisions of Section 108 of the Act, Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the Listing Regulations read with SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December, 2020 relating to ‘e-voting Facility Provided by Listed Entities’ (“SEBI e-voting Circular”) the Members are provided with the facility to cast their vote electronically, through the remote e-voting services provided by KFin, on the resolutions set forth in this Notice. The instructions for remote e-voting are given herein below.

- a. E-voting process has been enabled for all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DPs in order to increase the efficiency of the voting process.
- b. Individual demat account holders would be able to cast their vote without having to register again with the E-voting Service Provider (“ESP”) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Members are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.
- c. The process and manner of remote e-voting is explained below:
 - i. Access to Depositories e-voting system in case of individual Members holding shares in demat mode.
 - ii. Access to KFin e-voting system in case of Members holding shares in physical and non-individual Members in demat mode.

I. Access to Depositories e-voting system in case of individual Members holding shares in demat mode.

Type of Member	Login
Individual Members holding securities in demat mode with NSDL	<p>1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on the company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>2. Existing Internet-based Demat Account Statement (“IDeAS”) facility Users:</p> <ul style="list-style-type: none"> i. Visit the e-services website of NSDL https://eservices.nsdl.com either on a personal computer or on a mobile. ii. On the e-services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. Thereafter enter the existing user id and password. iii. After successful authentication, Members will be able to see e-voting services under ‘Value Added Services’. Please click on “Access to e-voting” under e-voting services, after which the e-voting page will be displayed. iv. Click on company name i.e. Mold-tek Technologies Limited or ESP i.e. KFin. v. Members will be re-directed to KFin’s website for casting their vote during the remote e-voting period. <p>3. Those not registered under IDeAS:</p> <ul style="list-style-type: none"> i. Visit https://eservices.nsdl.com for registering. ii. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp iii. Visit the e-voting website of NSDL https://www.evoting.nsdl.com. iv. Once the home page of e-voting system is launched, click on the icon “Login” which is available under ‘Shareholder / Member’ section. A new screen will open.

- v. Members will have to enter their User ID (i.e. the sixteen digit demat account number held with NSDL), password / OTP and a verification code as shown on the screen.
- vi. After successful authentication, Members will be redirected to NSDL Depository site wherein they can see e-voting page.
- vii. Click on company name i.e **Mold-Tek Technologies Limited** or ESP name i.e KFin after which the Member will be redirected to ESP website for casting their vote during the remote e-voting period.
- viii. Members can also download the NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

NSDL Mobile App is available on



App Store



Google Play



Type of Member	Login Method
Individual Members holding securities in demat mode with CDSL	<p>1. Existing user who have opted for Electronic Access To Securities Information (“Easi/ Easiest”) facility:</p> <ul style="list-style-type: none"> i. Visit https://web.cdslindia.com/myeasitoken/Home/Login or www.cdslindia.com. ii. Click on New System Myeasi. iii. Login to Myeasi option under quick login. iv. Login with the registered user ID and password. v. Members will be able to view the e-voting Menu. vi. The Menu will have links of KFin e-voting portal and will be redirected to the e-voting page of KFin to cast their vote without any further authentication. <p>2. User not registered for Easi/ Easiest:</p> <ul style="list-style-type: none"> i. Visit https://web.cdslindia.com/myeasi/Registration/EasiRegistration for registering. ii. Proceed to complete registration using the DP ID, Client ID (BO ID), etc. iii. After successful registration, please follow the steps given in point no. 1 above to cast your vote. <p>3. Alternatively, by directly accessing the e-voting website of CDSL</p> <ul style="list-style-type: none"> i. Visit www.cdslindia.com. ii. Provide demat account number and PAN. iii. System will authenticate user by sending OTP on registered mobile and email as recorded in the demat Account. iv. After successful authentication, please enter the e-voting module of CDSL. Click on the e-voting link available against the name of the Company, viz. Mold-Tek Technologies Limited or select KFin. Members will be re-directed to the e-voting page of KFin to cast their vote without any further authentication.

Type of Member	Login Method
Individual Members login through their demat accounts / website of DPs	<ul style="list-style-type: none"> i. Members can also login using the login credentials of their demat account through their DPs registered with the Depositories for e-voting facility. ii. Once logged-in, Members will be able to view e-voting option. iii. Upon clicking on e-voting option, Members will be redirected to the NSDL / CDSL website after successful authentication, wherein they will be able to view the e-voting feature. iv. Click on options available against Mold-Tek Technologies Limited or 'KFin'. v. Members will be redirected to e-voting website of KFin for casting their vote during the remote e-voting period without any further authentication.

Important note: Members who are unable to retrieve User ID / Password are advised to use *Forgot user ID and Forgot Password* option available at respective websites.

Helpdesk for Individual Members holding securities in demat mode for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Securities held with NSDL	Please contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 102 0990 and 1800 22 4430
Securities held with CDSL	Please contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022-23058738 or 022-23058542-43

II. Access to KFin e-voting system in case of members holding shares in physical and non-individual members in demat mode.

Members whose e-mail IDs are registered with the Company / DPs, will receive an e-mail from KFin which will include details of E-Voting Event Number (EVEN), USER ID and password. They will have to follow the following process:

- i. Launch internet browser by typing the URL: <https://emeetings.kfintech.com>.
- ii. Enter the login credentials (i.e., User ID and password). In case of physical folio, User ID will be EVEN (E-Voting Event Number) 9479, followed by folio number. In case of Demat account, User ID will be your DP ID and Client ID. However, if you are already registered with KFin for e-voting, you can use your existing User ID and password for casting the vote.
- iii. After entering these details appropriately, click on "LOGIN".
- iv. You will now reach password change Menu wherein you are required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A- Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,\$, etc.). The system will prompt you to change your password and update your contact details like mobile number, e-mail ID etc. on first login. You may also

enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.

- v. You need to login again with the new credentials.
- vi. On successful login, the system will prompt you to select the “EVEN” i.e., ‘Mold-tek Technologies Limited’ and click on “Submit”
- vii. On the voting page, enter the number of shares (which represents the number of votes) as on the Cut-off Date under “FOR/AGAINST” or alternatively, you may partially enter any number in “FOR” and partially “AGAINST” but the total number in “FOR/ AGAINST” taken together shall not exceed your total shareholding as mentioned herein above. You may also choose the option “ABSTAIN”. If the Member does not indicate either “FOR” or “AGAINST” it will be treated as “ABSTAIN” and the shares held will not be counted under either head.
- viii. Members holding multiple folios/demat accounts shall choose the voting process separately for each folio/demat accounts.
- ix. In case you do not desire to cast your vote, it will be treated as abstained.
- x. You may then cast your vote by selecting an appropriate option and click on “Submit”.
- xi. A confirmation box will be displayed. Click “OK” to confirm else “CANCEL” to modify. Once you have voted on the resolution, you will not be allowed to modify your vote. During the voting period, Members can login any number of times till they have voted on the resolution.

General Guidelines for Members:

1. Institutional members (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution / Authority letter etc. with attested specimen signatures of the duly authorised signatory(ies) who are authorised to vote on their behalf. The documents should be emailed to inward.ris@kfintech.com and Scrutinizer at ashishgaggar.pcs@gmail.com with a copy marked to cstech@moldtekindia.com.
2. In case of any query and/ or assistance required, Members may refer to the Help & Frequently Asked Questions (“FAQs”) available at the download section of <https://evoting.kfintech.com> or contact KFin at the email ID evoting@kfintech.com or call KFin’s toll free No.: 1800 309 4001 for any further clarifications/ technical assistance that may be required.

Instructions for all the shareholders, including Individual, other than Individual and Physical, for attending the EGM of the Company through VC/OAVM and e-Voting during the meeting.

- I. Member will be provided with a facility to attend the EGM through VC/OAVM platform provided by KFin. Members may access the same at <https://emeetings.kfintech.com/> by using the e-voting login credentials provided in the email received from the Company/KFin.
- II. After logging in, click on the Video Conference tab and select the EVEN of the Company. Click on the video symbol and accept the meeting etiquettes to join the meeting. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned above.

- III. Facility for joining EGM through VC/OAVM shall open at least 15 minutes before the commencement of the Meeting.
- IV. Members will be required to grant access to the webcam to enable VC/OAVM.
- V. Further, Members connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
- VI. The Members who have not cast their vote through remote e-voting shall be eligible to cast their vote through e-voting system available during the EGM. E-voting during the EGM is integrated with the VC/ OAVM platform. The Members may click on the voting icon displayed on the screen to cast their votes. A Member can opt for only single mode of voting i.e., through Remote e-voting or voting during the EGM. If a Member cast votes by both modes, then voting done through Remote e-voting shall prevail and vote during the EGM shall be treated as invalid.
- VII. Institutional Members are encouraged to attend and vote during the EGM through VC/OAVM.
- VIII. In case a person has become a Member of the Company after dispatch of EGM Notice but on or before the cutoff date for E-voting, he/she may obtain the User ID and Password in the manner as mentioned below:
- a) If the mobile number of the member is registered against Folio No./DP ID Client ID, the member may send SMS: MYEPWD <space> E-Voting Event Number and Folio No. or DP ID ClientID to 9212993399.
- Example for NSDL: MYEPWD <SPACE>IN12345612345678
 - Example for CDSL: MYEPWD <SPACE>1402345612345678
 - Example for Physical: MYEPWD <SPACE>XXXX1234567890
- b) If e-mail address or mobile number of the member is registered against Folio No./DP ID Client ID, the non the home page of <https://evoting.kfintech.com/>, the member may click “Forgot Password” and enter Folio No. or DP ID Client ID and PAN to generate a password.
- c) Members who may require any technical assistance or support before or during the EGM are requested to contact KFin at toll free number 1-800-309-4001 or write to them at evoting@kfintech.com.

OTHER INSTRUCTIONS:

I. Speaker Registration:

The Members who wish to speak during the meeting may register themselves as speakers for the EGM to express their views. They can visit <https://emeetings.kfintech.com> and login through the user id and password provided in the mail received from KFinTech. On successful login, select ‘Speaker Registration’ which will be opened from Thursday, March 26, 2026, 9.00 AM IST to Saturday, March 28, 2026, 5.00 PM IST. Members shall be provided a ‘queue number’ before the meeting. The Company reserves the right to restrict the speakers at the EGM to only those Members who have registered themselves, depending on the availability of time for the EGM.

II. Post your Question:

The Members who wish to post their questions prior to the meeting can do the same by visiting <https://emeetings.kfintech.com>. Please login through the user id and password provided in the email received from KFinTech. On successful login, select ‘Post Your Question’ option which will be opened from Thursday, March 26, 2026, 9.00 AM IST to Saturday, March 28, 2026, 5.00 PM IST.

III. In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of <https://evoting.kfintech.com> (KFintech Website) or contact Mr. Sashi Mannava, Vice President at evoting@kfintech.com or call KFintech's toll free No.1-800-309-4001 for any further clarifications.

IV. Online application for Investor Query:

Members are hereby notified that our RTA , KFin Technologies Limited (Formerly known as KFin Technologies Private Limited), basis the SEBI Circular (SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/72) dated Jun 08, 2023, have launched an online application which can be accessed at <https://ris.kfintech.com/default.aspx#> > Investor Services > Investor Support.

Members are requested to register / signup, using the Name , PAN , Mobile and email ID. Post registration, user can login via OTP and execute activities like, raising Service Request , Query , Complaints , check for status, KYC details, Dividend , Interest , Redemptions, e-Meeting and e-Voting details.

Quick link to access the signup page : <https://kprism.kfintech.com/signup>

V. Senior Citizens - Investor Support

As part of the initiative, our RTA in order to enhance the investor experience for Senior Citizens, a Senior Citizens investor cell has been newly formed to assist exclusively the Senior Citizens in redressing their grievances, complaints and queries. The special cell closely monitors the complaints coming from Senior Citizens through this channel and handholds them at every stage of the service request till closure of the grievance.

Senior Citizens wishing to avail this service can send the communication with the below details . Senior Citizens (above 60 years of age) have to provide the following details :

- 1. ID proof showing Date of Birth
- 2. Folio Number
- 3. Company Name
- 4. Nature of Grievance

A dedicated Toll-free number for Senior Citizens can also be accessed at 1-800-309-4006 for any queries or information

By Order of the Board
For MOLD-TEK TECHNOLOGIES LIMITED

Sd/-
J. LAKSHMANA RAO
Chairman & Managing Director
DIN: 00649702

Place: Hyderabad
Date: 28.02.2026

Explanatory Statement pursuant to Section 102 of the Companies Act, 2013

Item no. 1:

Issue of Equity Shares on Preferential Basis

The Board of Directors of the Company ("Board") in its meeting held on February 28, 2026 subject to necessary approval(s), have approved the proposal for raising of funds by way of issuance of upto 2,90,000 Equity Shares of Face Value Rs. 2/- each of the Company ("Subscription Shares"), in one or more tranches, at a price of Rs. 164/- (Rupees One Hundred and Sixty Four Only) per Equity Share (including a premium of Rs. 162/- (Rupees One Hundred and Sixty Two Only) ("Preferential Allotment Price"), to the Proposed Allottee as mentioned in the item no. 1 of the Notice, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("SEBI ICDR Regulations").

As per Companies Act, 2013 and Rules made thereunder (the "Act"), and in accordance with the provisions of the SEBI ICDR Regulations as amended from time to time, and on the terms and conditions and formalities as stipulated in the Act and the SEBI ICDR Regulations, the issue of Subscription Shares requires approval of the Members by way of a special resolution. The Board, therefore, pursuant to the provisions of Sections 23, 42, 62 (1)(c) and other applicable provisions, if any, of the Companies Act, 2013, and Rules framed thereunder including the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended, SEBI ICDR Regulations and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, seeks approval of the Members as set out in the item no.1 of the Notice, by way of a special resolution to issue upto 2,90,000 Equity Shares of Face Value of Rs. 2/- (Rupees Two Only) each on a preferential issue on a private placement basis, to the Proposed Allottee as mentioned below, for cash at a price of Rs. 164/- (Rupees One Hundred and Sixty Four Only) per Equity Share (including a premium of Rs. 162/- (Rupees One Hundred and Sixty Two Only) ("Preferential Allotment Price"), aggregating upto Rs. 4,75,60,000 (Rupees Four Crore Seventy Five Lakh and Sixty Thousand Only).

The Proposed Allottee has also confirmed his eligibility in terms of Regulation 159 of the SEBI ICDR Regulations, 2018, to subscribe to the Subscription Shares to be issued pursuant to the Preferential Issue

Information required in respect of the proposed issue of Subscription Shares, pursuant to the applicable provisions of the Companies Act, 2013, read with applicable rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is as under.

1. Purpose(s) and Object(s) of the Issue and particulars of the offer

a) Purpose(s) and Object(s) of the Issue:

Subject to applicable laws and regulations, our Company intends to use the Gross Proceeds of Preferential Issue (in whole or part) in one or more, or any combination of the following:

- (i) Pursuing strategic investments, alliances, mergers, acquisitions and inorganic growth opportunities;
- (ii) Capital expenditure requirements of Company as well as its Subsidiaries, meeting various capital expenditure of the Company including contingencies; and
- (iii) Financing / investing in business opportunities;

The Proceeds are proposed to be deployed towards the purpose set out above and not proposed to be utilized towards any specific project. Accordingly, the requirement to disclose: (i) the breakup of cost of the project, (ii) means of financing such project, and (iii) proposed deployment status of the proceeds at each stage of the project, are not applicable.

The requirement stipulated by NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and BSE Notice No. 20221213-47 dated December 13, 2022 with respect to the additional disclosures for objects of the issue is not applicable as the issue size of the preferential issue is less than Rs. 100 Crore.

b) Particulars of the Offer:

Upto 2,90,000 (Two Lakhs and Ninety Thousand) Equity Shares of Face Value of Rs. 2/- (Rupees Two Only) each on a Preferential issue on a private placement basis to the Proposed Allottee, for cash at a price of Rs. 164/- (Rupees One Hundred and Sixty Four Only) per Equity Share (including a premium of Rs. 162/- (Rupees One Hundred and Sixty Two Only) (“Preferential Allotment Price”), aggregating upto Rs. 4,75,60,000 (Rupees Four Crore Seventy Five Lakh and Sixty Thousand Only).

2. Kind of Securities: Equity Shares

3. Maximum number of specified securities to be issued, and the price at which security is being offered:

It is proposed to issue and allot up to 2,90,000 (Two Lakhs and Ninety Thousand) Equity Shares of Face Value Rs. 2/- (Rupees Two Only) each of the Company (“Subscription Shares”) at an issue price of Rs. 164/- (Rupees One Hundred and Sixty Four Only) per Equity Share (including premium of Rs. 162/- (Rupees One Hundred and Sixty Two Only) (“Preferential Allotment Price”), aggregating to Rs. 4,75,60,000 (Rupees Four Crore Seventy Five Lakh and Sixty Thousand Only), on a preferential issue on a private placement basis, to the proposed allottee(s).

Further, the Preferential Allotment Price is not less than the minimum price determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

4. Date of passing Board Resolution: February 28, 2026

5. Amount which the Company intends to raise by way of such issue of securities: Upto Rs. 4,75,60,000 (Rupees Four Crore Seventy Five Lakh and Sixty Thousand Only)

6. Intent of the promoters, directors, key managerial personnel or senior management of the issuer to subscribe to the offer; Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects:

None of the Promoters, Directors, Key Managerial Personnel or senior management of the Company intends to subscribe to any of the Subscription Shares proposed to be issued under the Preferential issue.

7. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made; Basis on which the price has been arrived, along with the report of the registered valuer and name and address of the valuer who performed valuation:

The Equity Shares of the Company are listed on BSE Limited and National Stock Exchange of India Limited. The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and National Stock Exchange of India Limited, being the stock exchange with higher trading volumes for the preceding ninety trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

In case of the frequently traded shares, as per Regulation 164(1) of the SEBI ICDR Regulations, a minimum issue price of the Equity Shares to be issued on preferential basis has to be calculated as follows:

The price of the Equity Shares to be allotted pursuant to Preferential Issue shall not be less than higher of the following:

- i. the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the Relevant Date; or
- ii. 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the Relevant Date.

Pursuant to the above provisions of Regulation 164(1) of the SEBI ICDR Regulations, the minimum price at which the Equity Shares may be issued computes to Rs. 163.88/- each.

Determination of price as per the Articles of Association of the Company is not applicable, since the Articles of Association of the Company are silent on the determination of a Floor Price/ Minimum Price of the shares issued on preferential basis.

In view of the above, the Board of Directors of the Company decided to issue Subscription Shares to the Proposed Allottee at an issue price of Rs. 164/- (Rupees One hundred and Sixty four only) being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

As this Preferential Issue is not resulting in a change in control or allotment of more than five percent of the post issue fully diluted capital of the Company, to an allottee or to allottees acting in concert, Valuation report from an independent registered valuer is not required to be obtained for this issue.

Further, given that the Equity Shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the Relevant Date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

8. Pricing of Preferential Issue, The price or price band at/within which the allotment is proposed:

The price is fixed at Rs. 164/- (Rupees One Hundred and Sixty four Only) consisting of Rs. 2/- (Rupees Two Only) as face value and Rs. 162/- (Rupees One Hundred and Sixty Two Only) as premium per equity share, being not less than the minimum price computed in accordance with Regulation 164 of the SEBI ICDR Regulations.

9. Method of determination of price as per the Articles of Association of the Company: Not applicable as the Articles of Association of the Company is silent on the determination of a floor price/ minimum price of the shares proposed to be issued on preferential basis.

Accordingly, each Subscription Shares of the face value of Rs. 2/- is issued at a price of Rs. 164/- (Rupees One Hundred and Sixty four Only) Per Equity share as determined in accordance with Chapter V of SEBI ICDR Regulations on Preferential Allotment basis.

10. Relevant Date with reference to which the price has been arrived at:

The Relevant Date, in accordance with SEBI ICDR Regulations is fixed as February 27, 2026

11. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee(s):

Sr. No.	Name and Category of the proposed Allottee	Identity of the Natural person who is the ultimate Beneficial owner	No. of Equity Shares and Percentage of Voting rights held pre - Preferential Issue	No of shares proposed to be issued	Relation, if any, with the promoters or person in control of the Company	No. of Equity Shares and Percentage of Voting rights to be held Post – Preferential Issue
1	Mr Richard Leon Cannyn Non_Promoter Individual	Not Applicable	-	2,90,000	NIL	2,90,000 and 0.997%

12. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities and as well as price:

The Company has not made any preferential allotment during the year.

13. Shareholding Pattern of the Company before and after the preferential issue:

Sr. No.	Category	Pre-issue No. of shares held	% of Shareholding	Post Issue No. of shares held	% of Shareholding
A	Promoters Holding				
1	Indian				
	Individuals	1,22,00,785	42.36	1,22,00,785	41.93
	Bodies Corporate	21,17,165	7.35	21,17,165	7.27
	Sub Total	1,43,17,950	49.71	1,43,17,950	49.20
	Foreign Promoters	0	0	0	0
	Sub Total (A)	1,43,17,950	49.71	1,43,17,950	49.21
B	Non-promoters' holding				
1	Institutional investors				
	Alternate Investment Funds	1,38,684	0.48	1,38,684	0.47
	Foreign Portfolio Investors(Category - II)	150	0.00	2,90,150	0.99
	Central Government/ State Government(s)/ President of India	0	0.00	0	0.00
2	Non-Institutions				
	Private corporate bodies	16,21,045	5.63	16,21,045	5.57
	Directors and relatives	2,13,537	0.74	2,13,537	0.73
	Indian Public	1,16,89,071	40.57	1,16,89,071	40.17
	Others(Including NRIs)	8,24,681	2.86	8,24,681	2.83
	Sub Total (B)	1,44,87,168	50.29	1,47,77,168	50.79
	Grand Total	2,88,05,118	100.00	2,90,95,118	100.00

Note: The pre preferential Issue shareholding pattern as on the February 27, 2026.

14. Proposed time frame within which the issue or allotment shall be completed:

Pursuant to the requirements of SEBI ICDR Regulations, the Company shall complete the allotment of equity shares of the Company to the proposed allottees on or before the expiry of 15 (fifteen) days from the date of passing of Special Resolution by the members of the Company. Provided that where the issue and allotment of the shares is pending on account of any approval or permission for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approvals or permissions.

15. Lock-in period:

The proposed allotment shall be subject to a lock-in, as per the requirements of SEBI ICDR Regulations.

16. Listing of the proposed shares:

The Company shall make an application to National Stock Exchange of India Limited and BSE Limited, on which the existing equity shares of the Company are listed, for listing of the proposed Subscription Shares. The Subscription Shares to be allotted to the Proposed Allottees shall be listed on the Stock Exchanges, subject to the receipt of necessary regulatory permissions and approvals as the case maybe. The proposed Subscription Shares, once allotted, shall rank *pari passu* with the existing equity shares of the Company in all respects.

17. Certificate of Practicing Company Secretary:

The certificate from, Mr. Ashish Kumar Gaggar, the Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations, shall be made available for inspection by the Members during the meeting and is hosted on the Company's website i.e <https://moldtekengineering.com/assets/pdf/Certificate-from-Practicing-Company-Secretary.pdf>

18. The names of the proposed allottee and the percentage (%) of Post Preferential Issue Capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue:

The percentage (%) of Post Preferential Issue Capital that may be held by the allottee as mentioned in table below:

S.No	Name of the Proposed Allottee	Category	Pre issue Shareholding		No. of Equity Shares to be allotted	Post Issue	
			No of share	% of the pre Capital		No.of Shares	% of the post Capital
1.	Mr Richard Leon Cannyn	Non Promoter Individual	-	0	2,90,000	2,90,000	0.997

Further, there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

19. The class or classes of persons to whom the allotment is proposed to be made:

Sl.No.	Name of the proposed allottees	Category
1	Mr Richard Leon Cannyn	Non-Promoter Individual

20. Material terms of raising such securities:

The Subscription Shares are being issued on a preferential basis for a consideration in cash at an issue price of Rs. 164/- (Rupees One Hundred and Sixty Four Only) per Equity Share (including a premium of Rs. 162/- (Rupees One Hundred and Sixty Two Only) (“Preferential Allotment Price”), aggregating upto Rs. 4,75,60,000 (Rupees Four Crore Seventy Five Lakh and Sixty Thousand Only) in accordance with provisions of SEBI ICDR Regulations to the Proposed Allottee.

The proposed Subscription shares, once allotted, shall rank *pari passu* with the existing equity shares of the Company in all respects.

21. Principle terms of assets charged as securities: Not Applicable

22. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not Applicable

23. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

Sl. No.	Name of proposed allottees	Current Status	Proposed Status
1	Richard Leon Cannyn	-	Non - Promoter

24. Other Disclosures/ Undertakings:

(a) None of the Promoters and Directors of the Company are categorized as wilful defaulters by any bank(s) or financial institution(s) or any consortium thereof, in accordance with the guidelines on wilful defaulters, issued by the Reserve Bank of India. Consequently, the disclosures required under Regulation 163(1)(i) of SEBI ICDR Regulations.

(b) The Proposed allottee, the Company, its promoter and directors, have not been declared as wilful defaulter or a fraudulent borrower as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated 1 July 2015 by the banks.

(c) The Proposed allottee has not been, directly or indirectly, debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.

(d) None of the Promoters or Directors of the Company is a fugitive economic offender as defined under section 12 of the Fugitive Economic Offenders Act, 2018.

(e) Neither the Company nor any of its Promoters or Directors is a fraudulent borrower;

(f) The Company and the Proposed Allottee do not have direct or indirect relation with the companies, its promoters or directors, which are compulsorily delisted by any recognized stock exchange.

(g) The Proposed Allottee has confirmed that he has not sold any equity share of the Company during the 90 trading days preceding the Relevant Date. Proposed allottee does not hold any equity shares in the Company.

(h) Since the Company’s equity shares are listed on National Stock Exchange of India Limited and BSE Limited for a period of more than 90 trading days prior to the Relevant Date, the Company is neither required to re-



compute the price, nor is required to submit an undertaking as specified under applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

- (i) There is no outstanding due to Securities Exchanges Board of India, the stock exchange or the depositories.
- (j) The Company is in compliance with the conditions for continuous listing of equity shares, as specified in the listing agreement with National Stock Exchange of India Limited and BSE Limited, where the equity shares of the issuer are listed, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder; and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
- (k) The Company has obtained Permanent Account Numbers of the proposed allottee;
- (l) The preferential issue of Subscription Shares is being made in strict compliance with the provisions of SEBI (ICDR) Regulations, 2018 and the amendments, thereof, pertaining to conditions for preferential issue.
- (m) The proposed Preferential Issue is not ultra vires to the provisions of Articles of Association of the issuer.

Further, given that the Equity Shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the Relevant Date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

The Board of Directors believe that the proposed Preferential Issue is in the best interest of the Company and its shareholders and, therefore, recommends the resolution at Item No. 1 of the accompanying Notice for approval by the Members as a special resolution. None of the Directors, Key Managerial Personnel or their relatives thereof are in any way financially or otherwise concerned or interested in the passing of this special resolution as set out at Item No. 1 of this notice except and to the extent of their shareholding in the Company.

By Order of the Board
For MOLD-TEK TECHNOLOGIES LIMITED

Place: Hyderabad
Date: 28-02-2026

Sd/-
J. LAKSHMANA RAO
Chairman & Managing Director
DIN: 00649702
