**Date: December 1, 2025**

**BSE Limited**
**P.J. Tower,**
**Dalal Street, Fort,**
**MUMBAI - 400 001**
**Thru: BSE Listing Centre**

**STOCK CODE: 532879**

**Sub: Disclosure under Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Voting Result and Scrutinizer Reports of the Meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Sir Shadi Lal Enterprises Limited ("the Company") convened pursuant to the Orders passed by the Hon'ble National Company Law Tribunal, Allahabad Bench ("Hon'ble Tribunal") in respect of Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited and Sir Shadi Lal Enterprises Limited ("Company") and Triveni Power Transmission Limited and their respective Shareholders and Creditors ("Scheme")**

Dear Sir/ Madam,

We wish to inform you that meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company were held on Sunday, November 30, 2025 at 10:00 A.M, 1:00 P.M. and 3:30 P.M. respectively through video conferencing, with remote e-voting facility, as per the directions of the Hon'ble Tribunal pursuant to the orders dated 17th October, 2025 and 28th October, 2025 ("NCLT Convened Meetings") to consider and if thought fit, approve the Scheme.

Pursuant to Regulation 44(3) of the SEBI (LODR) Regulations, 2015, we enclose herewith details of Voting Results of the aforesaid NCLT Convened Meetings in the prescribed format, as per Annexure-I, along with consolidated scrutinizer's report dated 30th November, 2025, as per Annexure-II.

Further we also enclose herewith Scrutinizer's Reports in respect of NCTL Convened Meetings of Secured & Unsecured Creditors held on Sunday, November 30· 2025 as Annexure III & Annexure IV respectively.

Please note that based on the Scrutinizer Reports, the Equity Shareholders, Secured Creditors & Unsecured Creditors at their respective NCLT Convened Meetings of the Company, have passed the Resolution for approving the Scheme of Arrangement, as set out in their respective Notice dated October 25, 2025, with requisite majority pursuant to and in terms of Section 230(6) of the Companies Act, 2013

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For **Sir Shadi Lal Enterprises Limited**

RAKESH KUMAR YADAV
Digitally signed by RAKESH KUMAR YADAV
Date: 2025.12.01 18:23:44 +05'30'

Rakesh Kumar Yadav
Company Secretary & Compliance Officer
M. No.: A62974

*Encl: As above*

Annexure - I

| | |
|---|---|
| | SIR SHADI LAL ENTERPRISES LIMITED - NCLT Convened Equity Shareholders Meeting |
| Date of the AGM/EGM | 30-11-2025 |
| **Total number of shareholders on record date** | 6313 |
| **No. of shareholders present in the meeting either in person or through proxy:** | |
| **Promoters and Promoter Group:** | 0 |
| **Public:** | 0 |
| **No. of Shareholders attended the meeting through Video Conferencing** | |
| **Promoters and Promoter Group:** | 2 |
| **Public:** | 83 |

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| Resolution No. | 1 | | | | | | | | | |
| Resolution required: (Ordinary/ Special) | SPECIAL - Approval of Composite Scheme of Arrangement amongst Triveni Engineering & Industries Ltd, Sir Shadi Lal Enterprises Ltd and Triveni Power Transmission Ltd. and their respective shareholders and creditors under Sections 230-232 of the Companies Act, 2013 | | | | | | | | | |
| Whether promoter/ promoter group are interested in the agenda/resolution? | No | | | | | | | | | |
| Category | Mode of Voting | No. of shares held (1) | No. of votes polled (2) | % of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100 | No. of Votes – in favour (4) | No. of Votes – against (5) | % of Votes in favour on votes polled (6)=[(4)/(2)]*100 | % of Votes against on votes polled (7)=[(5)/(2)]*100 | Votes Invalid | Votes Abstained |
| Promoter and Promoter Group | E-Voting | 32,42,884 | 32,42,884 | 100.0000 | 32,42,884 | 0 | 100.0000 | 0.0000 | 0 | 0 |
| | Poll | | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| | Postal Ballot (if applicable) | | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| | Total | | 32,42,884 | 100.0000 | 32,42,884 | 0 | 100.0000 | 0.0000 | 0 | 0 |
| Public- Institutions | E-Voting | 44,246 | 29,252 | 66.1122 | 29,252 | 0 | 100.0000 | 0.0000 | 0 | 0 |
| | Poll | | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| | Postal Ballot (if applicable) | | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| | Total | | 29,252 | 66.1122 | 29,252 | 0 | 100.0000 | 0.0000 | 0 | 0 |
| Public- Non Institutions | E-Voting | 19,62,870 | 3,17,820 | 16.1916 | 3,15,827 | 1,993 | 99.3729 | 0.6271 | 0 | 0 |
| | Poll | | 1,707 | 0.0870 | 1,707 | 0 | 100.0000 | 0.0000 | 0 | 0 |
| | Postal Ballot (if applicable) | | 0 | 0.0000 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0 |
| | Total | | 3,19,527 | 16.2786 | 3,17,534 | 1,993 | 99.3763 | 0.6237 | 0 | 0 |
| | Total | 52,50,000 | 35,91,663 | 68.4126 | 35,89,670 | 1,993 | 99.9445 | 0.0555 | 0 | 0 |

SIR SHADI LAL ENTERPRISES LTD. ★ NOIDA

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Email : cs.ankitsingh22@gmail.com

Annexure -II

**Report of Scrutinizer**

**To,**
**Mr. Subrata Kumar Dash**
**Learned Chairperson of the meeting of Equity Shareholders of**
**Sir Shadi Lal Enterprises Limited**

**Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Equity Shareholders of Sir Shadi Lal Enterprises Limited as well as through remote e-voting process before the meeting**

**Respected Sir**

I, **Ankit Kumar Singh,** Practicing Company Secretary (Membership No. FCS 9653), appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj, vide its Order dated 17.10.2025 read with Order dated 28.10.2025 passed in Company Application (CAA) 29/ALD/2025, to act as the Scrutinizer, for the meeting of Equity Shareholders of **Sir Shadi Lal Enterprises Limited** (hereinafter referred to as "the Amalgamating Company/the Company") held on Sunday, 30th November, 2025 at 10.00 A.M. through video conferencing, to consider and, if thought fit, approve, the Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited, Sir Shadi Lal Enterprises Limited and Triveni Power Transmission Limited and their respective shareholders and creditors and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the Equity Shareholders of **Sir Shadi Lal Enterprises Limited** was duly convened and held on Sunday, 30th November 2025, at 10:00 A.M. through video conferencing. The Chairperson- Mr. Subrata Kumar Dash, chaired the meeting. Mr. Saumyam Krishna, the Co-Chairperson; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr. Shubham Agarwal, Advocate, Mrs. Geeta Bhalla, Group Vice President and Company Secretary /Authorised Representative and the senior management of the Applicant Company were also present in the meeting through video conferencing.

2. The Management of the Company is responsible for ensuring compliance with the requirements of the Act and the Rules thereunder and the SEBI Listing

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Regulations relating to voting done through the remote e-voting and e-voting at the NCLT Convened Meeting on the resolution contained in the Notice of the Meeting.

**3.** My responsibility as a Scrutinizer for the voting process (through remote e-voting and e-voting at the NCLT convened Meeting) was restricted to scrutinize the e-voting process in a fair and transparent manner and to prepare a Consolidated Scrutinizer's Report of the vote cast in **favour or against** the resolution stated in the Notice dated 25th October 2025 based on the reports generated from the e-voting system provided by KFin Technologies Ltd. ("KFintech").

**4.** That as on the cut-off date i.e. **23rd November, 2025**, the total number of equity shareholders was 6,313 representing 52,50,000 Equity Shares of Rs. 10/- each fully paid up who were entitled to participate in the meeting held on **30th November, 2025** and vote on the proposed resolution placed before the meeting for approval of the Composite Scheme of Arrangement, with or without modification.

**5.** That the Notice dated 25th October, 2025 convening the meeting of Equity Shareholders on **30th November, 2025** along with the copy of the proposed Scheme of Arrangement, Explanatory Statement and the documents as mentioned therein, were duly sent to all Equity Shareholders whose names appear in the list of shareholders as on the cut-off date for sending the notice (17.10.2025) 30 days before the scheduled date of the meeting. The notices were dispatched on 28th October, 2025 to 3280 Equity Shareholders through electronic mail whose e-mail addresses are registered with the Company/ Registrar and Transfer Agent ("**RTA**")/ Depository Participant ("**DP**") and to all the 6377

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Equity Shareholders by speed post and by advertisement published in all editions of Financial Express (English) and Jansatta (Hindi) newspapers on October 29, 2025.The Applicant Companies have already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on 17th November, 2025 vide Diary No. 0902109011072025.

**6.** That in terms of the provisions of Section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has provided facility of remote e-voting during the prescribed time period before the Meeting (without attending the Meeting), in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. In compliance with the provisions of the Companies Act, 2013 and the aforesaid Rules, requisite information/instructions for remote e-voting facility were duly incorporated in the Notice of the Meeting as well as in the publication made in the newspapers.

**7.** That KFin Technologies Ltd. ("KFintech") was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.

**8.** The Company had provided remote e-voting facility and e-voting facility during the Meeting through *KFintech* to its Equity Shareholders as on the cut-off date i.e. **23rd November, 2025**.

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**9.** The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period *commenced on Wednesday, 26th November, 2025 at 9:00 A.M. IST and ended on Saturday, 29th November, 2025 at 5:00 P.M. IST.* Complete details of the remote e-voting made by the Equity Shareholders of the Company was provided to me by KFintech.

**10.** The remote e-voting module was disabled and blocked by *KFintech* for voting on Saturday, 29th November, 2025 at 5:00 P.M. IST.

**11.** The votes were unblocked after the votes cast through the e-voting module of *KFintech* on Sunday, 30th November, 2025 at around 11.15 A.M. in the presence of two witnesses Mr. Shubham Agarwal and Mr. Kamlesh, who are not in the employment of the Company and/or KFintech.

**12.** I first counted the votes cast through remote e-voting and e-voting done at the NCLT convened Meeting reconciled with the records maintained by the Company and KFintech.

**13.** The following resolution was considered by the Equity Shareholders of the Company:-

*"**RESOLVED THAT** pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013, and any other applicable provisions of the Companies Act, 2013 and the rules, regulations, circulars and notifications issued thereunder (including any statutory modification or re-enactment thereof), including the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, master circular no. SEBI/HO/CFD/POD-2/P/ CIR/2023/93 dated June 20, 2023 issued by the Securities and Exchange Board of India ("**SEBI**") (as amended from time to time) ("**SEBI Scheme Circular**") or any other circulars / guidelines issued by SEBI applicable to schemes of arrangement from time to time, as applicable, and relevant provisions of other applicable laws, the provisions of the Memorandum of Association and Articles of Association of Sir Shadi Lal Entperises Ltd (the "**Company**"), and subject to the approval of the Allahabad Bench of the Hon'ble National Company Law*

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*Tribunal ("**NCLT**") and approvals of any other relevant statutory or regulatory authorities as may be required, and subject to such conditions and modifications as may be prescribed or imposed by the Allahabad Bench of the NCLT, or by any statutory or regulatory authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "**Board**", which term shall be deemed to mean and include one or more committee(s) constituted/to be constituted by the Board or any other person authorised by it to exercise its powers including the powers conferred by this Resolution), the proposed arrangement embodied in the Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited, Sir Shadi Lal Enterprises Limited and Triveni Power Transmission Limited and their respective shareholders and creditors ("**Scheme**") as enclosed with this notice of the convened Meeting of the shareholders, be and is hereby approved.*

***RESOLVED FURTHER THAT** for the purpose of giving effect to the above Resolution and for removal of any difficulties or doubts, the Board, be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper, and to settle any questions or difficulties or doubts that may arise, including passing of such accounting entries and /or making such adjustments in the books of accounts as considered necessary to give effect to the above Resolution and effectively implement the Scheme or any other transactions that are incidental or ancillary thereto and to accept such directions, modifications, amendments, limitations and/or conditions, if any, at any time and for any reason, which may be required and/or imposed by the Allahabad Bench of the NCLT or its appellate authority(ies) while sanctioning the arrangement embodied in the Scheme or by any regulatory or statutory authority(ies), or as may be required for the purpose of settling of any questions or difficulties arising under the Scheme or in regard to and of the meaning or interpretation of the Scheme or implementation thereof or in any matter whatsoever connected therewith, or to review the position relating to the satisfaction of various conditions of the Scheme and if necessary, to waive any of those, and to do all acts, deeds and things as may be necessary, desirable or expedient for carrying the Scheme into effect or to carry out such modifications/directions as may be required and/or imposed and/or permitted by the Allahabad Bench of the NCLT while sanctioning the Scheme, or by any statutory or regulatory authorities, or to approve withdrawal (and where applicable, re-filing) of the Scheme at any stage for any reason including in case any changes and/or modifications are suggested/required to be made in the Scheme or any condition suggested, required or imposed, whether by any shareholder, creditor, SEBI, the Allahabad Bench of the NCLT, and/or any other authority, which are in its view not acceptable to the Company, and/or if the Scheme cannot be implemented*

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Company Secretary
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*otherwise, and to do all such acts, deeds and things as it may deem necessary and desirable in connection therewith and incidental thereto.*

***RESOLVED FURTHER THAT** the Board may delegate all or any of its powers herein conferred to any Director(s) and/or officer(s) of the Company to give effect to these Resolutions, if required, as it may in its absolute discretion deem fit, necessary or desirable, without any further approval from shareholders of the Company and the equity shareholders shall be deemed to have given their approval thereto expressly by authority of these Resolutions".*

**14.** That I was provided all relevant documents, information and assistance as required by me for discharging my duties as Scrutinizer, by Mrs. Geeta Bhalla, Group Vice President and Company Secretary /Authorised Representative of the Company and by KFintech and their team members.

**15.** The result of the voting upon the Scheme of Arrangement (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting), based on the reports generated by KFintech and scrutinized on test check basis and relied upon by me, is given as under:

| Sl. No. | Particulars | No. of Voters | No. of Votes |
|---|---|---|---|
| 1.1 | Equity Shareholders present in the meeting through video conferencing | 85 | 32,83,755 |
| 1.2 | Equity Shareholders present in the meeting and voted through e-voting system in the meeting | 5 | 1707 |
| 1.3 | Equity Shareholders present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting | 72 | 32,80,151 |
| 1.4 | Equity Shareholders present in the meeting who have abstained from voting | 8 | 1,897 |
| 2.1 | Equity Shareholders who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting | 60 | 3,09,805 |
| 3.1 | **Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report** [1.2+1.3+2.1] | **137** | **35,91,663** |

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| | | | |
|---|---|---|---|
| 4.1 | **Invalid Votes** | Nil | Nil |
| 5.1 | **Total Valid Votes** | **137** | **35,91,663** |
| 6.1 | **Votes Against** | **7** | **1,993** |
| 7.1 | Votes Against as % of total valid votes cast | 5% | 0.05% |
| 8.1 | **Votes in Favour** | **130** | **35,89,670** |
| 9.1 | Votes in Favour as % of total valid votes cast | 95% | 99.95% |

**16.** List of **Equity Shareholders** of the Company who voted "FOR" is enclosed herewith.

**17.** List of **Equity Shareholders** of the Company who voted "AGAINST" is enclosed herewith.

**18.** No vote was found to be invalid.

**19.** As per the result reported above, the Scheme of Arrangement placed before the Equity Shareholders for approval, has been agreed upon/approved by the majority of members representing more than three-fourths of total valid votes polled. The Scheme stands approved, without any modification, by the Equity Shareholders of the Company by the requisite majority as stipulated in Section 230(6) of the Companies Act, 2013.

**20. E-voting result of public shareholders in terms of paragraphs 10(a) and (b) of part-1 of the SEBI Master Circular dated 20.06.2023 and the BSE observation letter dated August 7, 2025 by which they have given their no-objection to the Scheme is given as under:-**

| Sl. No. | Particulars | No. of Voters | No. of Votes |
|---|---|---|---|
| 1.1 | Equity Shareholders (other than promoters and promoter group) present in the meeting through video conferencing | 83 | 40,871 |
| 1.2 | Equity Shareholders (other than promoters and promoter group) present in the meeting and voted through e-voting system in the meeting | 5 | 1,707 |

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| | | | |
|---|---|---|---|
| 1.3 | Equity Shareholders (other than promoters and promoter group) present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting | 70 | 37,267 |
| 1.4 | Equity Shareholders (other than promoters and promoter group) present in the meeting who have abstained from voting | 8 | 1,897 |
| 2.1 | Equity Shareholders (other than promoters and promoter group) who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting | 60 | 3,09,805 |
| 3.1 | **Total Votes Cast by public shareholders i.e. other than promoters and promoter group in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report** [1.2+1.3+2.1] | **135** | **3,48,779** |
| 4.1 | **Invalid Votes** | **0** | **0** |
| 5.1 | **Total Valid Votes** | **135** | **3,48,779** |
| 6.1 | **Votes Against** | **7** | **1993** |
| 7.1 | Votes Against as % of total valid votes cast | 5% | 0.57% |
| 8.1 | **Votes in Favour** | **128** | **3,46,786** |
| 9.1 | Votes in Favour as % of total valid votes cast | 95% | 99.43% |

**21.** As per the result as reported above, the number of valid votes cast by public shareholders of the Company through remote e-voting and e-voting in **FAVOUR** of the Scheme are more than the number of votes cast against it and thus the requirement laid down in paragraph 10(b) and (c) of Part-I of the SEBI Master Circular dated 20.06.2025 and the BSE observation letter (no objection letter) dated August 7, 2025 are satisfied.

**22.** The records of the voting made on the approval of Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting

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process before the meeting) and all other relevant records including electronic data files pertaining to remote e-voting and e-voting at the Meeting are handed over to Mrs. Geeta Bhalla, Group Vice President and Company Secretary/Authorised Representative of the Company for safe keeping.

Thanking you.

Yours Sincerely,

ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

**Ankit Kumar Singh**
**Practicing Company Secretary**
**FCS: 9653; CP: 17072**
**Scrutinizer for the meeting of Equity Shareholders of Sir Shadi Lal Enterprises Limited**

**Date:** 30.11.2025
**Place:** Noida

**UDIN: F009653G002127087**
**Peer Review Cert. No. 2921/2023**

**Countersigned by –**
**Mrs. Geeta Bhalla**
Authorised Representative
Sir Shadi Lal Enterprises Limited

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**Consolidated List of Equity Shareholders of Sir Shadi Lal Enterprises Limited who voted in favour of the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)**

| Sl. No. | Name of Equity Shareholder | No. of Equity Shares | Value of Votes |
|---|---|---|---|
| 1 | PARMOD KUMAR JAIN | 3 | 3 |
| 2 | VINITA JAIN | 1 | 1 |
| 3 | ADITI JAIN | 2 | 2 |
| 4 | OM PARKASH | 1 | 1 |
| 5 | AJAY KUMAR JAIN | 1 | 1 |
| 6 | ANMOL JAIN | 1 | 1 |
| 7 | ANMOL JAIN | 1 | 1 |
| 8 | HUSSAIN SHABBIR TAMBAWALA | 48,500 | 48,500 |
| 9 | SUSHEEL ARORA | 5 | 5 |
| 10 | AYUSH GUPTA | 1 | 1 |
| 11 | LOKESH GUPTA | 1 | 1 |
| 12 | Triveni Engineering Industries Limited | 5 | 5 |
| 13 | KARAM SINGH ARORA | 1 | 1 |
| 14 | MEGHA ARORA | 1 | 1 |
| 15 | RENUKA BHATIA | 166 | 166 |
| 16 | KARAM SINGH ARORA | 1 | 1 |
| 17 | CHANDER JEET | 5 | 5 |
| 18 | KARAM SINGH ARORA | 1 | 1 |
| 19 | RENUKA BHATIA | 50 | 50 |
| 20 | KARAM SINGH ARORA | 2 | 2 |
| 21 | SUSHEEL ARORA | 1 | 1 |
| 22 | RENUKA BHATIA | 26 | 26 |
| 23 | SUSHEEL ARORA | 2 | 2 |
| 24 | MEGHA ARORA | 2 | 2 |
| 25 | ANJANA | 1 | 1 |
| 26 | MOHIT ARORA | 1 | 1 |
| 27 | KARAM SINGH ARORA | 2 | 2 |
| 28 | SUSHEEL ARORA | 1 | 1 |
| 29 | MOHIT ARORA | 1 | 1 |
| 30 | MEGHA ARORA | 1 | 1 |
| 31 | PREM WATI | 32 | 32 |
| 32 | URMILA JAIN | 2 | 2 |
| 33 | KANTA REDDY | 9,618 | 9,618 |
| 34 | KANTA REDDY | 9,618 | 9,618 |
| 35 | Toni Bhatia | 225 | 225 |
| 36 | MADAN MOHAN | 49 | 49 |
| 37 | SURENDRA KUMAR JAIN | 2 | 2 |
| 38 | JAI BHAGWAN GUPTA | 1 | 1 |
| 39 | JAI BHAGWAN GUPTA | 1 | 1 |
| 40 | LAJ GUPTA | 1 | 1 |
| 41 | LAJ GUPTA | 1 | 1 |
| 42 | JAI BHAGWAN GUPTA | 1 | 1 |
| 43 | TRIVENI ENGINEERING AND INDUSTRIES LTD | 32,42,879 | 32,42,879 |
| 44 | JAI BHAGWAN GUPTA | 1 | 1 |

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| | | | |
|---|---|---|---|
| 45 | RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED | 29,252 | 29,252 |
| 46 | JAI BHAGWAN GUPTA | 1 | 1 |
| 47 | V P GHULIANI | 1,758 | 1,758 |
| 48 | MONIKA GHULIANI | 200 | 200 |
| 49 | VED PRAKASH GHULIANI | 306 | 306 |
| 50 | TONI BHATIA | 487 | 487 |
| 51 | SHRIPAL SINGH MOHNOT | 2 | 2 |
| 52 | SNEH MOHNOT | 4 | 4 |
| 53 | MAHESH KUMAR GUPTA | 1 | 1 |
| 54 | NIRMAL KUMAR | 6 | 6 |
| 55 | GIRISH AMUDALA | 131 | 131 |
| 56 | ANKUR CHANDA | 1 | 1 |
| 57 | RAVI KARAN SHARMA | 1 | 1 |
| 58 | MURARI LAL SHARMA | 4 | 4 |
| 59 | MURLI DHAR TALREJA | 1 | 1 |
| 60 | NEELAM | 1 | 1 |
| 61 | NEELAM | 2 | 2 |
| 62 | MURLI DHAR TALREJA | 2 | 2 |
| 63 | HUNNY TALREJA | 1 | 1 |
| 64 | NEELAM | 3 | 3 |
| 65 | MURLI DHAR TALREJA | 1 | 1 |
| 66 | HUNNY TALREJA | 3 | 3 |
| 67 | VANDANA GUPTA | 531 | 531 |
| 68 | PRABHA RANI | 1,350 | 1,350 |
| 69 | PRAVEEN KUMAR | 1 | 1 |
| 70 | ASHOK KUMAR JAIN | 1 | 1 |
| 71 | RAJU | 1 | 1 |
| 72 | RAJU | 2 | 2 |
| 73 | PERMANAND | 2 | 2 |
| 74 | SARVJEET SINGH | 1 | 1 |
| 75 | SANDEEP SINGH | 31 | 31 |
| 76 | DAVINDER KAUR | 1 | 1 |
| 77 | MANJIT SINGH | 1 | 1 |
| 78 | DRISHTI | 1 | 1 |
| 79 | NEERU | 5 | 5 |
| 80 | SHASHI JAIN | 1 | 1 |
| 81 | NAMAN JAIN | 1 | 1 |
| 82 | NARENDER SINGH CHAUHAN | 1 | 1 |
| 83 | GAURAV KUMAR SINGH | 3 | 3 |
| 84 | SANJAY KATHPAL | 11 | 11 |
| 85 | KISHEN SAIGAL | 6,030 | 6,030 |
| 86 | RAMA JAIN | 1 | 1 |
| 87 | SWARAN LATA | 1 | 1 |
| 88 | VIMAL JAIN | 1 | 1 |
| 89 | RISHABH JAIN | 2 | 2 |
| 90 | KANIKA JAIN | 1 | 1 |
| 91 | ANJANA SHARMA | 500 | 500 |
| 92 | B K SAHNI | 2 | 2 |
| 93 | SUMPREET S SAHNI | 4 | 4 |
| 94 | SANTOSH BHUTANI | 1 | 1 |
| 95 | VINIT AGGARWAL | 19,815 | 19,815 |
| 96 | MALLI BABU | 2,603 | 2,603 |
| 97 | PEEYUSH KUMAR SINGH | 11 | 11 |

Ankit
ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

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| | | | |
|---|---|---|---|
| 98 | PRABHAWATI SINGH | 2 | 2 |
| 99 | PRABHAWATI SINGH | 5 | 5 |
| 100 | RAM CHANDRA SINGH | 9 | 9 |
| 101 | RAM CHANDRA SINGH | 10 | 10 |
| 102 | RAM CHANDRA SINGH | 11 | 11 |
| 103 | P D GUPTA | 34,250 | 34,250 |
| 104 | SHILPI GUPTA | 6,850 | 6,850 |
| 105 | VIRENDER KUMAR AGGARWAL | 50 | 50 |
| 106 | NISHA AGGARWAL | 20 | 20 |
| 107 | RITU GUPTA | 2,740 | 2,740 |
| 108 | DHANPATI DEVI | 6,647 | 6,647 |
| 109 | ANIL JINDAL | 7,192 | 7,192 |
| 110 | MONIKA JINDAL | 7,975 | 7,975 |
| 111 | ANIL JINDAL HUF | 4,395 | 4,395 |
| 112 | MADHU GUPTA | 27,400 | 27,400 |
| 113 | ISHVAM PORTFOLIO PRIVATE LIMITED | 14,855 | 14,855 |
| 114 | JINDAL SECURITIES PVT LTD | 40,584 | 40,584 |
| 115 | AMAN FINVEST PVT LTD | 33,531 | 33,531 |
| 116 | CHETAN CHADHA | 1 | 1 |
| 117 | HIMANSHU CHADHA | 1 | 1 |
| 118 | GEETU CHADHA | 3 | 3 |
| 119 | SUNITA CHADHA | 1 | 1 |
| 120 | JYOTI CHADHA | 1 | 1 |
| 121 | VIJAY GUPTA HUF | 21,315 | 21,315 |
| 122 | MURLIDHAR TALREJA | 28 | 28 |
| 123 | DAVINDER KAUR | 21 | 21 |
| 124 | AMAN GUPTA | 5,750 | 5,750 |
| 125 | NARESH KUMAR GARG | 13 | 13 |
| 126 | KRISHAN LAL CHADHA | 1 | 1 |
| 127 | CHANDER MOHAN KOHLI | 1 | 1 |
| 128 | GAGAN KUMAR | 5 | 5 |
| 129 | SUNITA SHARMA | 200 | 200 |
| 130 | AMOD KUMAR SHARMA | 1,500 | 1,500 |
| | Total | 35,89,670 | 35,89,670 |

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**Consolidated List of Equity Shareholders of Sir Shadi Lal Enterprises Limited who voted against the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)**

| Sl. No. | Name of Equity Shareholder | No. of Equity Shares | Value of Votes |
|---|---|---|---|
| 1 | DAMYANTI DEVI MAHAWAR | 1,926 | 1,926 |
| 2 | RATNESH KUMAR DUBEY | 5 | 5 |
| 3 | R K DUBEY | 54 | 54 |
| 4 | RATNESH KUMAR DUBEY | 2 | 2 |
| 5 | RATNESH KUMAR DUBEY | 2 | 2 |
| 6 | RATNESH KUMAR DUBEY | 2 | 2 |
| 7 | RATNESH KUMAR DUBEY | 2 | 2 |
| | Total | 1,993 | 1,993 |

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Annexure-III

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**Report of Scrutinizer**

**To,**
**Mr. Subrata Kumar Dash**
**Learned Chairperson of the meeting of Secured Creditors of**
**Sir Shadi Lal Enterprises Limited**

**Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Secured Creditors of Sir Shadi Lal Enterprises Limited as well as through remote e-voting process before the meeting**

**Respected Sir**

I, **Ankit Kumar Singh,** Practicing Company Secretary (Membership No. FCS 9653), appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj, vide its Order dated 17.10.2025 read with Order dated 28.10.2025 passed in Company Application (CAA) 29/ALD/2025, to act as the Scrutinizer, for the meeting of **Secured Creditors** of **Sir Shadi Lal Enterprises Limited** (hereinafter referred to as "the Amalgamating Company/the Company") held on Sunday, 30th November, 2025 at 1.00 P.M. through video conferencing, to consider and, if thought fit, approve, the Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited, Sir Shadi Lal Enterprises Limited and Triveni Power Transmission Limited and their respective shareholders and creditors and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the **Secured Creditors** of **Sir Shadi Lal Enterprises Limited** was duly convened and held on Sunday, 30th November 2025, at 1:00 P.M. through video conferencing. The Chairperson- Mr. Subrata Kumar Dash, chaired the meeting. Mr. Saumyam Krishna, the Co-Chairperson; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company - Mr. Shubham Agarwal, Advocate, Mrs. Geeta Bhalla, Group Vice President and Company Secretary/Authorised Representative and the senior management of the Applicant Company were also present in the meeting through video conferencing.

2. The Management of the Company is responsible for ensuring compliance with the requirements of the Act and the Rules thereunder and the SEBI Listing Regulations relating to voting done through the remote e-voting and e-voting

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Company Secretary
M.No. FCS-9653
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at the NCLT Convened Meeting on the resolution contained in the Notice of the Meeting.

**3.** My responsibility as a Scrutinizer for the voting process (through remote e-voting and e-voting at the NCLT convened Meeting) was restricted to scrutinize the e-voting process in a fair and transparent manner and to prepare a Consolidated Scrutinizer's Report of the vote cast in **favour or against** the resolution stated in the Notice dated 25th October 2025 based on the reports generated from the e-voting system provided by KFin Technologies Ltd. ("KFintech").

**4.** That as on the cut-off date i.e. **31st July 2025**, the total number of **Secured Creditors** was 2 (two) representing the aggregate secured debt of Rs 186,98,75,955.77/- who were entitled to participate in the meeting held on 30th November, 2025 and vote on the proposed resolution placed before the meeting for approval of the Composite Scheme of Arrangement, with or without modification.

**5.** That the Notice dated 25th October 2025 convening the meeting of Secured Creditors on 30th November, 2025 along with the copy of the proposed Scheme of Arrangement, Explanatory Statement and the documents as mentioned therein, were duly sent to all Secured Creditors whose names appear in the list of Secured Creditors as on the cut-off date, 30 days before the scheduled date of the meeting. The notices were dispatched on 28th October, 2025 to 2 (two) Secured Creditors through speed post as well as by electronic mail at their e-mail addresses registered with the Company as on cut-off date and by advertisement published in all editions of Financial Express (English) and Jansatta (Hindi) newspapers on October 29, 2025.The Applicant Companies have

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already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on 17th November, 2025 vide Diary No. 0902109011072025.

**6.** That in terms of the provisions of Section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has provided facility of remote e-voting during the prescribed time period before the Meeting (without attending the Meeting), in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. In compliance with the provisions of the Companies Act, 2013 and the aforesaid Rules, requisite information/instructions for remote e-voting facility were duly incorporated in the Notice of the Meeting as well as in the publication made in the newspapers.

**7.** That KFin Technologies Ltd. ("KFintech") was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.

**8.** The Company has provided remote e-voting facility and e-voting facility during the Meeting through *KFintech* to its **Secured Creditors** as on the cut-off date i.e. **31st July 2025**.

**9.** The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period *commenced on Wednesday, 26th November, 2025 at 9:00 A.M. IST and*

Ankit

ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

*ended on Saturday, 29th November, 2025 at 5:00 P.M. IST.* Complete details of the remote e-voting made by the *Secured Creditors* of the Company was provided to me by KFintech.

**10.** The remote e-voting module was disabled and blocked by *KFintech* for voting on Saturday, 29th November, 2025 at 5:00 P.M. IST.

**11.** The votes were unblocked after the votes cast through the e-voting module of *KFintech* on Sunday, 30th November, 2025 at around 2.12 P.M. in the presence of two witnesses Mr. Shubham Agarwal and Mr. Kamlesh, who are not in the employment of the Company and/or KFintech.

**12.** I first counted the votes cast through remote e-voting and e-voting done at the NCLT convened Meeting reconciled with the records maintained by the Company and KFintech.

**13.** The following resolution was considered by the Secured Creditors of the Company:-

*"**RESOLVED THAT** pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013, and any other applicable provisions of the Companies Act, 2013 and the rules, regulations, circulars and notifications issued thereunder (including any statutory modification or re-enactment thereof), including the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, master circular no. SEBI/HO/CFD/POD-2/P/ CIR/2023/93 dated June 20, 2023 issued by the Securities and Exchange Board of India ("**SEBI**") (as amended from time to time) ("**SEBI Scheme Circular**") or any other circulars / guidelines issued by SEBI applicable to schemes of arrangement from time to time, as applicable, and relevant provisions of other applicable laws, the provisions of the Memorandum of Association and Articles of Association of Sir Shadi lal Enterprises Limited (the "**Company**"), and subject to the approval of the Allahabad Bench of the Hon'ble National Company Law Tribunal ("**NCLT**") and approvals of any other relevant statutory or regulatory authorities as may be required, and subject to such conditions and modifications as may be prescribed or imposed by the Allahabad Bench of the NCLT, or by any statutory or regulatory authorities, while granting such consents, approvals and permissions, which may*

Ankit

ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9853
C.P. No. 17072

*be agreed to by the Board of Directors of the Company (hereinafter referred to as the "**Board**", which term shall be deemed to mean and include one or more committee(s) constituted/to be constituted by the Board or any other person authorised by it to exercise its powers including the powers conferred by this Resolution), the proposed arrangement embodied in the Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited, Sir Shadi Lal Enterprises Limited and Triveni Power Transmission Limited and their respective shareholders and creditors ("**Scheme**") as enclosed with this notice of the convened Meeting of the Secured Creditors, be and is hereby approved.*

***RESOLVED FURTHER THAT** for the purpose of giving effect to the above Resolution and for removal of any difficulties or doubts, the Board, be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper, and to settle any questions or difficulties or doubts that may arise, including passing of such accounting entries and /or making such adjustments in the books of accounts as considered necessary to give effect to the above Resolution and effectively implement the Scheme or any other transactions that are incidental or ancillary thereto and to accept such directions, modifications, amendments, limitations and/or conditions, if any, at any time and for any reason, which may be required and/or imposed by the Allahabad Bench of the NCLT or its appellate authority(ies) while sanctioning the arrangement embodied in the Scheme or by any regulatory or statutory authority(ies), or as may be required for the purpose of settling of any questions or difficulties arising under the Scheme or in regard to and of the meaning or interpretation of the Scheme or implementation thereof or in any matter whatsoever connected therewith, or to review the position relating to the satisfaction of various conditions of the Scheme and if necessary, to waive any of those, and to do all acts, deeds and things as may be necessary, desirable or expedient for carrying the Scheme into effect or to carry out such modifications/directions as may be required and/or imposed and/or permitted by the Allahabad Bench of the NCLT while sanctioning the Scheme, or by any statutory or regulatory authorities, or to approve withdrawal (and where applicable, re-filing) of the Scheme at any stage for any reason including in case any changes and/or modifications are suggested/required to be made in the Scheme or any condition suggested, required or imposed, whether by any shareholder, creditor, SEBI, the Allahabad Bench of the NCLT, and/or any other authority, which are in its view not acceptable to the Company, and/or if the Scheme cannot be implemented otherwise, and to do all such acts, deeds and things as it may deem necessary and desirable in connection therewith and incidental thereto.*

***RESOLVED FURTHER THAT** the Board may delegate all or any of its powers herein conferred to any Director(s) and/or officer(s) of the Company to give*

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*effect to these Resolutions, if required, as it may in its absolute discretion deem fit, necessary or desirable, without any further approval from Secured Creditors of the Company and the secured creditors shall be deemed to have given their approval thereto expressly by authority of these Resolutions".*

**14.** That I was provided all relevant documents, information and assistance as required by me for discharging my duties as Scrutinizer, by Mrs. Geeta Bhalla, Group Vice President and Company Secretary /Authorised Representative of the Company and by KFintech and their team members.

**15.** The result of the voting upon the Scheme of Arrangement (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

| Sl. No. | Particulars | No. of Voters | No. of Votes |
|---|---|---|---|
| 1.1 | Secured Creditors present in the meeting through video conferencing | 2 | 1,86,98,75,956 |
| 1.2 | Secured Creditors present in the meeting and voted through e-voting system in the meeting | Nil | Nil |
| 1.3 | Secured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting | 2 | 1,86,98,75,956 |
| 1.4 | Secured Creditors present in the meeting who have abstained from voting | Nil | Nil |
| 2.1 | Secured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting | Nil | Nil |
| 3.1 | **Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report** [1.2+1.3+2.1] | **2** | **1,86,98,75,956** |
| 4.1 | **Invalid Votes** | Nil | Nil |
| 5.1 | **Total Valid Votes** | **2** | **1,86,98,75,956** |
| 6.1 | **Votes Against** | Nil | Nil |
| 7.1 | Votes Against as % of total valid votes cast | Nil | Nil |
| 8.1 | **Votes in Favour** | **2** | **1,86,98,75,956** |

Ankit
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Company Secretary
M.No. FCS-9653
C.P. No. 17072

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| | | | |
|---|---|---|---|
| **9.1** | Votes in Favour as % of total valid votes cast | 100% | 100% |

16. List of **Secured Creditors** of the Company who voted "FOR" is enclosed herewith.

17. No one voted against the resolution.

18. No vote was found to be invalid.

19. As per the result as reported above, the Scheme of Arrangement placed before the Secured Creditors for approval, has been unanimously approved by Secured Creditors voted (Secured debt). The Scheme stands approved, without any modification, by the Secured Creditors of the Company by the requisite majority as stipulated in Section 230(6) of the Companies Act, 2013

20. The records of the voting made on the approval of Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting) and all other relevant records including electronic data files pertaining to remote e-voting and e-voting at the Meeting are handed over to Mrs. Geeta Bhalla, Group Vice President and Company Secretary/Authorised Representative of the Company for safe keeping.

Thanking you.

Yours Sincerely,

**Ankit Kumar Singh**
**Practicing Company Secretary**
**FCS: 9653; CP: 17072**
**Scrutinizer for the meeting of Secured Creditors of Sir Shadi Lal Enterprises Limited**

**Date:** 30.11.2025
**Place:** Noida

**UDIN: F009653G002127098**
**Peer Review Cert. No. 2921/2023**

**Countersigned by –**
**Mrs. Geeta Bhalla**
Authorised Representative
Sir Shadi Lal Enterprises Limited

ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

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**Consolidated List of Secured Creditors of Sir Shadi Lal Enterprises Limited <u>who voted in favour of</u> the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)**

| Sl. No. | Name of Secured Creditors | Amount in (Rs.) | Value of Votes |
|---|---|---|---|
| 1. | Punjab National Bank | 86,48,84,509 | 86,48,84,509 |
| 2. | ICICI Bank Ltd | 100,49,91,447 | 100,49,91,447 |
| | **Total:** | **186,98,75,956** | **186,98,75,956** |

ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

Annexure-IV

**ANKIT KUMAR SINGH**
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## Report of Scrutinizer

**To,**
**Mr. Subrata Kumar Dash**
**Learned Chairperson of the meeting of Unsecured Creditors of**
**Sir Shadi Lal Enterprises Limited**

**Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Unsecured Creditors of Sir Shadi Lal Enterprises Limited as well as through remote e-voting process before the meeting**

**Respected Sir**

I, **Ankit Kumar Singh**, Practicing Company Secretary (Membership No. FCS 9653), appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj, vide its Order dated 17.10.2025 read with Order dated 28.10.2025 passed in Company Application (CAA) 29/ALD/2025, to act as the Scrutinizer, for the meeting of **Unsecured Creditors** of **Sir Shadi Lal Enterprises Limited** (hereinafter referred to as "the Amalgamating Company/the Company") held on Sunday, 30th November, 2025 at 3.30 P.M. through video conferencing, to consider and, if thought fit, approve, the Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited, Sir Shadi Lal Enterprises Limited and Triveni Power Transmission Limited and their respective shareholders and creditors and other connected matter, if any, submit my report as under:

1. That as directed by this Hon'ble Tribunal, the meeting of the **Unsecured Creditors** of **Sir Shadi Lal Enterprises Limited** was duly convened and held on Sunday, 30th November 2025, at 3:30 P.M. through video conferencing. The Chairperson- Mr. Subrata Kumar Dash, chaired the meeting. Mr. Saumyam Krishna, the Co-Chairperson; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Legal Counsel of the Applicant Company-Mr. Shubham Agarwal, Advocate, Mrs. Geeta Bhalla, Group Vice President and Company Secretary /Authorised Representative and the senior management of the Applicant Company were also present in the meeting through video conferencing.

2. The Management of the Company is responsible for ensuring compliance with the requirements of the Act and the Rules thereunder and the SEBI Listing Regulations relating to voting done through the remote e-voting and e-voting

Ankit

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Company Secretary
M.No. FCS-9653
C.P. No. 17072

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at the NCLT Convened Meeting on the resolution contained in the Notice of the Meeting.

3. My responsibility as a Scrutinizer for the voting process (through remote e-voting and e-voting at the NCLT convened Meeting) was restricted to scrutinize the e-voting process in a fair and transparent manner and to prepare a Consolidated Scrutinizer's Report of the vote cast in **favour or against** the resolution stated in the Notice dated 25th October, 2025 based on the reports generated from the e-voting system provided by KFin Technologies Ltd. ("KFintech").

4. That as on the cut-off date i.e. 31st July,2025, the total number of Unsecured Creditors was 603. representing the aggregate Unsecured debt of Rs 281,15,32,728.99/- who were entitled to participate in the meeting held on 30th November, 2025 and vote on the proposed resolution placed before the meeting for approval of the Composite Scheme of Arrangement, with or without modification.

5. That the Notice dated 25th October, 2025 convening the meeting of Unsecured Creditors on 30th November, 2025 along with the copy of the proposed Scheme of Arrangement, Explanatory Statement and the documents as mentioned therein, were duly sent to all Unsecured Creditors whose names appear in the list of Unsecured Creditors as on the cut-off date, 30 days before the scheduled date of the meeting. The notices were dispatched on 28th October, 2025 to all the 603 Unsecured Creditors by speed post as well as to 308 Unsecured Creditors through electronic mail whose e-mail addresses were registered with the Company as on cut-off date and by advertisement published in all editions of Financial Express (English) and Jansatta (Hindi) newspapers on October 29, 2025. The Applicant Companies have already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on 17th November, 2025 vide Diary No. 09021090110722025.

Ankit

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Company Secretary
M.No. FCS-9853
C.P. No. 17072

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**6.** That in terms of the provisions of Section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has provided facility of remote e-voting during the prescribed time period before the Meeting (without attending the Meeting), in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. In compliance with the provisions of the Companies Act, 2013 and the aforesaid Rules, requisite information/instructions for remote e-voting facility were duly incorporated in the Notice of the Meeting as well as in the publication made in the newspapers.

**7.** That KFin Technologies Ltd. ("KFintech") was appointed to provide remote e-voting facility before the meeting and to provide e-voting platform during the meeting, in a secured manner to provide platform for convening the meeting through Video Conferencing as well as to handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting and processing of data relating to the meeting and voting, etc.

**8.** The Company has provided remote e-voting facility and e-voting facility during the Meeting through *KFintech* to its **Unsecured Creditors** as on the cut-off date i.e. **31st July, 2025**.

**9.** The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. Remote e-voting period *commenced on Wednesday, 26th November, 2025 at 9:00 A.M. IST and ended on Saturday, 29th November, 2025 at 5:00 P.M. IST*. Complete details of the remote e-voting made by the Uns*ecured Creditors* of the Company was provided to me by KFintech.

Ankit

ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

**10.** The remote e-voting module was disabled and blocked by *KFintech* for voting on Saturday, 29th November, 2025 at 5:00 P.M. IST.

**11.** The votes were unblocked after the votes cast through the e-voting module of *KFintech* on Sunday, 30th November, 2025 at around 4.30 P.M. in the presence of two witnesses Mr. Shubham Agarwal and Mr. Kamlesh, who are not in the employment of the Company and/or KFintech.

**12.** I first counted the votes cast through remote e-voting and e-voting done at the NCLT convened Meeting reconciled with the records maintained by the Company and KFintech.

**13.** The following resolution was considered by the Unsecured Creditors of the Company:-

> *"**RESOLVED THAT** pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013, and any other applicable provisions of the Companies Act, 2013 and the rules, regulations, circulars and notifications issued thereunder (including any statutory modification or re-enactment thereof), including the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, master circular no. SEBI/HO/CFD/POD-2/P/ CIR/2023/93 dated June 20, 2023 issued by the Securities and Exchange Board of India ("**SEBI**") (as amended from time to time) ("**SEBI Scheme Circular**") or any other circulars / guidelines issued by SEBI applicable to schemes of arrangement from time to time, as applicable, and relevant provisions of other applicable laws, the provisions of the Memorandum of Association and Articles of Association of Sir Shadi Lal Enterprises Limited (the "**Company**"), and subject to the approval of the Allahabad Bench of the Hon'ble National Company Law Tribunal ("**NCLT**") and approvals of any other relevant statutory or regulatory authorities as may be required, and subject to such conditions and modifications as may be prescribed or imposed by the Allahabad Bench of the NCLT, or by any statutory or regulatory authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "**Board**", which term shall be deemed to mean and include one or more committee(s) constituted/to be constituted by the Board or any other person authorised by it to exercise its powers including the powers conferred by this Resolution), the proposed arrangement embodied in the Composite Scheme of*

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*Arrangement amongst Triveni Engineering & Industries Limited, Sir Shadi Lal Enterprises Limited and Triveni Power Transmission Limited and their respective shareholders and creditors ("**Scheme**") as enclosed with this notice of the convened Meeting of the Unsecured Creditors, be and is hereby approved.*

***RESOLVED FURTHER THAT** for the purpose of giving effect to the above Resolution and for removal of any difficulties or doubts, the Board, be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper, and to settle any questions or difficulties or doubts that may arise, including passing of such accounting entries and /or making such adjustments in the books of accounts as considered necessary to give effect to the above Resolution and effectively implement the Scheme or any other transactions that are incidental or ancillary thereto and to accept such directions, modifications, amendments, limitations and/or conditions, if any, at any time and for any reason, which may be required and/or imposed by the Allahabad Bench of the NCLT or its appellate authority(ies) while sanctioning the arrangement embodied in the Scheme or by any regulatory or statutory authority(ies), or as may be required for the purpose of settling of any questions or difficulties arising under the Scheme or in regard to and of the meaning or interpretation of the Scheme or implementation thereof or in any matter whatsoever connected therewith, or to review the position relating to the satisfaction of various conditions of the Scheme and if necessary, to waive any of those, and to do all acts, deeds and things as may be necessary, desirable or expedient for carrying the Scheme into effect or to carry out such modifications/directions as may be required and/or imposed and/or permitted by the Allahabad Bench of the NCLT while sanctioning the Scheme, or by any statutory or regulatory authorities, or to approve withdrawal (and where applicable, re-filing) of the Scheme at any stage for any reason including in case any changes and/or modifications are suggested/required to be made in the Scheme or any condition suggested, required or imposed, whether by any shareholder, creditor, SEBI, the Allahabad Bench of the NCLT, and/or any other authority, which are in its view not acceptable to the Company, and/or if the Scheme cannot be implemented otherwise, and to do all such acts, deeds and things as it may deem necessary and desirable in connection therewith and incidental thereto.*

***RESOLVED FURTHER THAT** the Board may delegate all or any of its powers herein conferred to any Director(s) and/or officer(s) of the Company to give effect to these Resolutions, if required, as it may in its absolute discretion deem fit, necessary or desirable, without any further approval from Unsecured*

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*Creditors of the Company and the unsecured creditors shall be deemed to have given their approval thereto expressly by authority of these Resolutions".*

**14.** That I was provided all relevant documents, information and assistance as required by me for discharging my duties as Scrutinizer, by Mrs. Geeta Bhalla, Group Vice President and Company Secretary /Authorised Representative of the Company and by KFintech and their team members.

**15.** The result of the voting upon the Scheme of Arrangement (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

| Sl. No. | Particulars | No. of Voters | No. of Votes |
|---|---|---|---|
| 1.1 | Unsecured Creditors present in the meeting through video conferencing | 39 | 2,39,83,52,808 |
| 1.2 | Unsecured Creditors present in the meeting and voted through e-voting system in the meeting | 16 | 85,86,269 |
| 1.3 | Unsecured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting | 21 | 2,38,40,00,507 |
| 1.4 | Unsecured Creditors present in the meeting who have abstained from voting | 2 | 57,66,032 |
| 2.1 | Unsecured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting | 38 | 7,45,21,290 |
| 3.1 | **Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report** [1.2+1.3+2.1] | **75** | **2,46,71,08,066** |
| 4.1 | **Invalid Votes** | Nil | Nil |
| 5.1 | **Total Valid Votes** | **75** | **2,46,71,08,066** |
| 6.1 | **Votes Against** | **3** | **63,18,778** |
| 7.1 | Votes Against as % of total valid votes cast | 4% | 0.26% |
| 8.1 | **Votes in Favour** | **72** | **2,46,07,89,288** |
| 9.1 | Votes in Favour as % of total valid votes cast | 96% | 99.74% |

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**16.** List of **Unsecured Creditors** of the Company who voted "FOR" is enclosed herewith.

**17.** List of **Unsecured Creditors** of the Company who voted "AGAINST" is enclosed herewith.

**18.** No vote was found to be invalid.

**19.** As per the result of polling as reported above, the Scheme of Arrangement placed before the Unsecured Creditors for approval, has been agreed upon/approved by the majority of Unsecured Creditors representing more than three-fourths of total valid votes (Unsecured debt) polled. The Scheme stands approved, without any modification, by the Unsecured Creditors of the Company by the requisite majority as stipulated in Section 230(6) of the Companies Act, 2013

**20.** The records of the voting made on the approval of Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting) and all other relevant records including electronic data files pertaining to remote e-voting and e-voting at the Meeting are handed over to Mrs. Geeta Bhalla, Group Vice President and Company Secretary/Authorised Representative of the Company for safe keeping.

Thanking you.

Yours Sincerely,

**Ankit Kumar Singh**
**Practicing Company Secretary**
**FCS: 9653; CP: 17072**
**Scrutinizer for the meeting of Unsecured Creditors of Sir Shadi Lal Enterprises Limited**

**Date:** 30.11.2025
**Place:** Noida

**UDIN: F009653G002127109**
**Peer Review Cert. No. 2921/2023**

ANKIT KUMAR SINGH
Company Secretary
M.No. FCS-9653
C.P. No. 17072

**Countersigned by –**

**Mrs. Geeta Bhalla**
Authorised Representative
Sir Shadi Lal Enterprises Limited

**ANKIT KUMAR SINGH**
**F.C.S.**

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**Consolidated List of Unsecured Creditors of Sir Shadi Lal Enterprises Limited <u>who voted in favour of</u> the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)**

| Sl. No. | Name of Unsecured Creditors | Amount (in Rs.) | Value of Votes |
|---|---|---|---|
| 1 | SAHAKARI GANNA VIKAS SAMITI LTD. SHAMLI ( C.P.2022 | 51,76,39,696 | 51,76,39,696 |
| 2 | SAHAKARI GANNA VIKAS SAMITI LTD. SHAMLI (COMM.2022 | 3,91,21,209 | 3,91,21,209 |
| 3 | SAHAKARI GANNA VIKAS SAMITI LTD. SHAMLI (COMM. 202 | 3,00,12,141 | 3,00,12,141 |
| 4 | SAHAKARI GANNA VIKAS SAMITI LTD. SHAMLI( COMM. 202 | 2,92,49,523 | 2,92,49,523 |
| 5 | CANE DEV. COUNCIL SHAMLI (COMM. 2021-22),SHAMLI | 1,40,37,382 | 1,40,37,382 |
| 6 | CANE DEVELOPMENT COUNCIL SHAMLI (COMM 2022-23),SHA | 1,30,40,404 | 1,30,40,404 |
| 7 | PURI INDUSTRIES,MUZAFFARNAGAR | 12,63,620 | 12,63,620 |
| 8 | CANE DEVLOPMENT COUNCIL SHAMLI (2023-24),SHAMLI | 97,49,841 | 97,49,841 |
| 9 | EXCEL INSULATION,KANDI | 11,25,955 | 11,25,955 |
| 10 | SHRI RANI SATI TRADING COMPANY,SHAMLI | 17,83,906 | 17,83,906 |
| 11 | SHYAM LAL SATISH KUMAR,SHAMLI | 2,54,34,010 | 2,54,34,010 |
| 12 | SHAH CONSTRUCTION,SHAMLI | 44,40,172 | 44,40,172 |
| 13 | MUSTKEEM CONTRACTOR,SHAMLI | 18,91,044 | 18,91,044 |
| 14 | VIKASH S/O CHANDER PAL,SIKARPUR | 16,73,814 | 16,73,814 |
| 15 | S.G.S.COMMODITY PVT.LTD.,DELHI | 16,25,142 | 16,25,142 |
| 16 | MADAN CONTRACTOR,SHAMLI | 27,83,584 | 27,83,584 |
| 17 | VIRENDRA KUMAR TRADING CO,DAURALA | 52,24,114 | 52,24,114 |
| 18 | BHARTI BROTHERS,SHAMLI | 22,51,724 | 22,51,724 |
| 19 | PRAHARI SAFE GUARDS PRIVATE LIMITED,LUCKNOW | 11,72,398 | 11,72,398 |
| 20 | GARG AGENCIES,DELHI | 13,72,830 | 13,72,830 |

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| | | | |
|---|---|---|---|
| 21 | MISHAN ENGINEERING WORKS PVT LTD,GHAZIABAD | 15,30,014 | 15,30,014 |
| 22 | INDERPAL TRANSPORT COMPANY,SHAMLI | 41,83,979 | 41,83,979 |
| 23 | LEANING SECURITY SERVICE,KANPUR | 6,62,000 | 6,62,000 |
| 24 | MAHARAJA ENTERPRISES,SHAMLI | 23,99,749 | 23,99,749 |
| 25 | HANSRAJ TRANSPORT COMPANY,SHAMLI | 35,50,724 | 35,50,724 |
| 26 | A2Z GRAINS & PRODUCTS,SHAMLI | 4,68,895 | 4,68,895 |
| 27 | DURGA AGENCY,ROHTAK | 10,91,376 | 10,91,376 |
| 28 | JAI CHEMICALS,NAGAUR | 11,68,887 | 11,68,887 |
| 29 | TRIVENI ENGINEERING & INDUSTRIES LTD-DEOBAND,DEOB | 4,80,659 | 4,80,659 |
| 30 | Triveni Engineering & Industries Ltd | 1,69,54,00,000 | 1,69,54,00,000 |
| 31 | B. M. ROADLINES PVT. LTD.,GANDHIDHAM | 14,31,125 | 14,31,125 |
| 32 | HINDUSTAN ENTERPRISES,BIJNOR | 41,33,514 | 41,33,514 |
| 33 | SHREE BHAROW ROAD LINES,SAHARANPUR | 25,72,164 | 25,72,164 |
| 34 | THAKRAL TANKERS,YNAGAR | 35,77,378 | 35,77,378 |
| 35 | ABHINAV ROAD LINES,DEHRADUN | 11,96,600 | 11,96,600 |
| 36 | MUKAT LAL NARESH KUMAR,DELHI | 8,13,678 | 8,13,678 |
| 37 | INDRA PRASTHA SUPPLIERS, | 5,00,000 | 5,00,000 |
| 38 | KEMTECH POLYMERS,KANPUR | 10,07,952 | 10,07,952 |
| 39 | N.S. SUGAR, M.NAGAR,MUZAFFARNAGAR | 5,00,000 | 5,00,000 |
| 40 | V.G. TRADING CO., ALWAR,ALWAR | 5,00,000 | 5,00,000 |
| 41 | H.B.K. SUGAR AGENGIES, BAREILLY,BAREILLY | 5,00,000 | 5,00,000 |
| 42 | SOHAM MARKETING,DELHI | 6,62,902 | 6,62,902 |
| 43 | ABBASHEE SCRAP TRADERS, KHATAULI,KHATAULI | 3,05,031 | 3,05,031 |
| 44 | PRAJ ENGINEERING & INFRA LTD..,PUNE | 22,77,164 | 22,77,164 |
| 45 | RISHI KIRAN ROADLINES,KUTCH | 55,33,758 | 55,33,758 |
| 46 | MOHAN LAL SUBHASH CHAND, JIND,JIND | 4,54,430 | 4,54,430 |
| 47 | SHREE BALAJI TRADING CO.,DELHI,DELHI | 5,00,000 | 5,00,000 |

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| | | | |
|---|---|---|---|
| 48 | GAURAV TRADING CO.,SAHARANPUR | 5,00,000 | 5,00,000 |
| 49 | SUNIL AND COMPANY,SAHARANPUR | 3,89,064 | 3,89,064 |
| 50 | GAURAV TRADING CO,SAHARANPUR | 1,10,175 | 1,10,175 |
| 51 | DURGA AGENCIES,ROHTAK | 5,00,000 | 5,00,000 |
| 52 | ANUGRAH SUGARS PVT. LTD.,ROHTAK | 5,00,000 | 5,00,000 |
| 53 | DEEPAK TRADERS,MUZAFFARNAGAR | 16,62,934 | 16,62,934 |
| 54 | DEEPAK TRADERS(ARTIA),MUZAFFAR NAGAR | 9,467 | 9,467 |
| 55 | PURSHOTTAM LAL S/O SH. DATARAM,MEERUT | 51,63,771 | 51,63,771 |
| 56 | PURSHOTTAM LAL CONTRACTOR,SHAMLI | 13,73,519 | 13,73,519 |
| 57 | AQUATECH PUMPING SOLUTION,DEHRADUN | 2,87,701 | 2,87,701 |
| 58 | GOVIND SONS,DELHI | 7,30,678 | 7,30,678 |
| 59 | VEER PAL SINGH,SHAMLI | 4,04,301 | 4,04,301 |
| 60 | SURESH PAL SINGH S/O SH.VISNOO DUTT,SHAMLI | 3,03,407 | 3,03,407 |
| 61 | SANSAR SINGH S/O MAHAVEER SINGH ,SHAMLI,SHAMLI | 3,00,000 | 3,00,000 |
| 62 | M.S. ENGINEERING & FABRICATOR,SHAMLI | 2,54,237 | 2,54,237 |
| 63 | JAI SHREE TRANSPORT AGENCY,NAGAUR | 2,41,178 | 2,41,178 |
| 64 | VAKIL AHMAD CONTRACTOR,SHAMLI | 2,02,487 | 2,02,487 |
| 65 | SATYAVEER SINGH S/O NARAYAN SINGH, | 1,94,210 | 1,94,210 |
| 66 | RAKESH ELECTRIC WORKS,SHAMLI | 1,27,591 | 1,27,591 |
| 67 | MAMCHAND CONTRACTOR,SHAMLI | 1,11,285 | 1,11,285 |
| 68 | SHIVAM INDUSTRIES,,MUMBAI | 25,76,975 | 25,76,975 |
| 69 | DILSHAD S/O SH.JAHOOR,SHAMLI | 7,49,605 | 7,49,605 |
| 70 | BARDANA TRADERS,SHAMLI | 6,80,434 | 6,80,434 |
| 71 | ISLAM S/O AKHTAR,SHAMLI | 6,21,781 | 6,21,781 |
| 72 | RAJA RAM RAM NIWAS SHAMLI,SHAMLI | 5,00,000 | 5,00,000 |
| | **Total** | **2,46,07,89,288** | **2,46,07,89,288** |

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**Consolidated List of Unsecured Creditors of Sir Shadi Lal Enterprises Limited who voted against the Scheme of Arrangement (through e-voting system in the meeting as well as through remote e-voting process before the meeting)**

| Sl. No. | Name of Unsecured Creditors | Amount (in Rs.) | Value of Votes |
|---|---|---|---|
| 1 | JAIVIK URJA LIMITED, KAIRANA | 50,00,000 | 50,00,000 |
| 2 | M/s Indian Tanker Security Deposit against Trans | 2,00,000 | 2,00,000 |
| 3 | RAJ LIME PRODUCTS, JODHPUR | 11,18,778 | 11,18,778 |
| | **Total** | **63,18,778** | **63,18,778** |

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